

NEW SCHOOL EMPLOYEE CHECKLIST

For all School Employees except Contract Teachers and Student Employees

Employee Name:	Date:				
Place of Employment:					
TB test, Live Scan, and child protection training must before the employee is hired. Email or fax completed hr@nccsda.com or (888) 609-3904.	pe completed—and employment clearance received—forms to the Human Resources Department at				
PERSONNEL ACTION REQUEST – Administrator or o	other authorized employee completes and signs.				
	Live Scan & Child Protection Training) – All employees omplete Child Protection Training before being hired.				
medical office. Test must be taken within 60 da	es (not student workers) must take form to physician or ys before beginning employment. When results of test are m is completed and returned. State law requires that school				
STATEMENT OF KNOWLEDGE OF DUTY TO REPORT must read and sign both copies.	CHILD ABUSE – All school employees (not student workers)				
· · ·	ne on the W-4 form must match the name on the card. For a eipt for the issuance of a new card from the local Social ceives a new card.				
the List of Acceptable Documents, and then co If the employee is not a U.S. citizen or permanent and work authorization for verification and trac	ocuments (not a FAX or copy) provided by employee from				
NEW EMPLOYEE DATA COLLECTION FORM - All en	nployees complete and sign.				
W-4 FORM – Employee completes items 1, 2, 3 c	and 4 and item 5 or 7. Employee signs and dates.				
DE-4 FORM – Employee completes, signs, and do	ates.				
	ees who are age 20 or older and who regularly work half-time e position is expected to last 12 months or more. (The employment under the Employment section.)				
DIRECT DEPOSIT AUTHORIZATION FORM – Employed check or printout from bank. (Handwritten direct	ee completes and signs the form and attaches a voided ct deposit information is not acceptable.)				
APPLICATION FOR EMPLOYMENT – Employee cor	mpletes and signs.				



Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5698 • FAX (888) 609-3904 • hr@nccsda.com

> NEW HIRE or REHIRE Personnel Action Request Form

OFFICE USE ONLY					
EIN:	PIN	v:			
Qualifies for	r: Medical Retirement	☐ Basic Life ☐ LTD ☐ Supp. Life/AD&D			
% Time:	W/C Rate Code:	P/T entered by:			
TB:	Livescan:	Clearance Sent:			
Multi-Positi	on:				

1.	Employee Name (First Name, Middle Initial, Last Name)
2	Social Security Number (as stated on the Social Security Card,
۷.	Social Security Number
3.	□ New Employee OR □ Rehire Employee OR □ New Position
4.	Regular Employment Status - Please refer to the "Wage Scale and Employee Cost Estimation" booklet for costs associated with benefit eligibilities. Full-time Regular (38 or more hours per week, eligible for all benefits) Half-time Plus Regular (30-37 hours per week, eligible for half-time and medical benefits) Half-time Plus Regular (19-27 hours per week, eligible for half-time benefits) Half-time Minus Regular (up to 18 hours per week, eligible for California Sick Leave Law benefit) OR Temporary Employment Status - Less than 12 months, ending date is required, may be eligible for California Sick Leave Law and/or Affordable Care
	Act (ACA) benefits. Full-time Temporary (38 hours per week, Affordable Care Act and California Sick Leave Law benefits) Half-time Plus Temporary (30-37 hours per week, Affordable Care Act and California Sick Leave Law benefits) Half-time Plus Temporary (19-27 hours per week, California Sick Leave Law benefit) Half-time Minus Temporary (up to 18 hours per week, may be eligible for California Sick Leave Law benefit)
	□ Student: Clerical □ Student: Non-Clerical □ Seasonal □ Substitute □ Occasional □ Special Assignment
5.	Employment Start Date Temporary Employment Ending Date
6.	Job Description Title Place of work
7.	Date voted by local church/school board
8.	Hours this employee has been scheduled to work per week
9.	Hourly \$ OR Monthly \$ Indicate: ERI Area Job Code Step
0.	Additional Comments (optional)
1.	Is this employee a replacement? Yes No (If no, please skip to Item 12) If yes, please state name of previous employee Have you submitted a Personnel Action Request Form for this previous employee? Yes No (If no, please submit a Change Personnel Action Request Form showing termination status)
	Before signing, please make sure that all information on this form is complete to avoid processing delays. Your authorized local employer's signature commits the represented entity to a binding agreement.
2.	Authorized Local Employer's Signature Date
3.	Print Local Employer's Name Employer's Title
14.	Name of Church/School Represented

NORTHERN CALIFORNIA CONFERENCE OF SEVENTH-DAY ADVENTISTS

California Mandated Enhanced Background Check for Youth Organizations

California Assembly Bill 506 (AB506) requires that all NCC Employees must be Live Scanned and complete Child Protection/Mandated Reporter Training

- 1. GET LIVE SCANNED (Electronic Fingerprinting)
 - a. School Employees: Use NCC Live Scan Application with ORI Code A3044
 - b. Church Employees: Use NCC Live Scan Application with ORI Code AW334
- 2. E-MAIL A COPY of your Live Scan form <u>after getting Live Scan done</u> with ATI Number provided by the Live Scan Operator to the NCC Child Safety Compliance Coordinator (<u>joana@nccsda.com</u>). Be sure to cover up your Social Security Number before sending.
- 3. DO CHILD PROTECTION TRAINING
 - a. Go to https://www.mandatedreporterca.com and create an account
 - b. Select either School Personnel *or* Clergy and complete the required courses. If you work in both a school and a church setting, select School Personnel.





4. E-MAIL A COPY of your certificate showing successful completion of your training to the NCC Child Safety Compliance Coordinator (joana@nccsda.com).



Applicant Submission	
A3044	Employee-Private School OR Volunteer-Private School
ORI (Code assigned by DOJ)	Authorized Applicant Type
Employee (or position title such as Prinapal, Teacher, Registrar, Volunteer	
Type of License/Certification/Permit OR Working Title (Maximum 30 characters - i	f assigned by DOJ, use exact title assigned)
Contributing Agency Information:	
Northern California Conference of SDA Agency Authorized to Receive Criminal Record Information	03279 Mail Code (five-digit code assigned by DOJ)
2100 Douglas Blvd. (P.O. Box 619015) Street Address or P.O. Box	Joana van Iderstein Contact Name (mandatory for all school submissions)
Roseville CA State State State State State	(916) 886-5670 Contact Telephone Number
Applicant Information:	
Applicant information.	^
Last Name	First Name Middle Initial Suffix
Other Name: (AKA or Alias)	
Last Name	First Name Suffix
Sex Male Female	
Date of Birth	Driver's License Number
	Billing
Height Weight Eye Color Hair Color	Number 141139
Place of Birth (State or Country) Social Security Number	(Agency Billing Number) Misc. Number (leave blank)
Place of Birth (State of Country)	Number (leave plank) (Other Identification Number)
Home	
Address Street Address or P.O. Box	City State ZIP Code
I have received and read the included Privacy Notice, F Applicant Signature	Privacy Act Statement, and Applicant's Privacy Rights. Date
School Name: Short version of Your School's Name, like SAA or Galt OCA Number (Agency Identifying Number)	Level of Service: x DOJ x FBI (If the Level of Service indicates FBI, the fingerprints will be used to check the criminal history record information of the FBI.)
If re-submission, list original ATI number: (Must provide proof of rejection) Original ATI Number	
Employer (Additional response for agencies specified by statute):	
Employer Name	
Street Address or P.O. Box	Telephone Number (optional)
City State	ZIP Code Mail Code (five digit code assigned by DOJ)
Live Scan Transaction Completed By:	
Name of Operator	Date
Transmitting Agency LSID	ATI Number Amount Collected/Billed



Applicant Submission					
A3044			Authorized A	nnligent Type	
ORI (Code assigned by DOJ)			Authorized A	pplicant Type	
Type of License/Certification/Per	mit <u>OR</u> Working Title	Maximum 30 characte	ers - if assigned by DOJ, us	se exact title assigned)	
Contributing Agency Informat	ion:				
Northern California Conference Agency Authorized to Receive Crimin	ce of Seventh-day nal Record Information	Adventists	03279 Mail Code (five	e-digit code assigned by	y DOJ)
PO Box 619015 Street Address or P.O. Box			Joana van Contact Name	Iderstein (mandatory for all scho	pol submissions)
Roseville City	CA State	95661 ZIP Code	(916) 886-5 Contact Telep		
Applicant Information:					
Last Name			First Name		Middle Initial Suffix
Other Name: (AKA or Alias)					
Last Name			First Name		Suffix
Date of Birth	Sex Male F	emale	Driver's Licen	se Number	
Date of Birth			Billing	3c Number	
Height Weight	Eye Color	Hair Color	Number <u>1411</u>		
Place of Birth (State or Country)	Social Security N	ımber	Misc.	ncy Billing Number)	
· iass or zinar (craits or coarray)				ve blank) r Identification Number)	
Home Address Street Address or P.O. Bo	ny		City		State ZIP Code
Address Strotty tadress of 1.5. Be			Oily		otato En couo
I have received an	d read the include	d Privacy Notice	e, Privacy Act St	atement, and Appl	icant's Privacy Rights.
	Applicant Signat	ure			Date
		uic		· 🔽 DO I	
School Name: OCA Number (Agence)	/ Identifying Number)		Level of Se		
	,		criminal history	record information of the	he FBI.)
If re-submission, list original A (Must provide proof of rejection		al ATI Number			
Employer (Additional respons	se for agencies sp	ecified by statut	e):		
Employer Name					
Street Address or P.O. Box				Telephone Numbe	er (optional)
City		State	ZIP Code	Mail Code (five dig	git code assigned by DOJ)
Live Scan Transaction Compl	eted By:				
Name of Operator			Date		
Transmitting Agency	LSID		ATI Number		Amount Collected/Billed

Privacy Notice

As Required by Civil Code § 1798.17

Collection and Use of Personal Information. The California Justice Information Services (CJIS) Division in the Department of Justice (DOJ) collects the information requested on this form as authorized by Business and Professions Code sections 4600-4621, 7574-7574.16, 26050-26059, 11340-11346, and 22440-22449; Penal Code sections 11100-11112, and 11077.1; Health and Safety Code sections 1522, 1416.20-1416.50, 1569.10-1569.24, 1596.80-1596.879, 1725-1742, and 18050-18055; Family Code sections 8700-87200, 8800-8823, and 8900-8925; Financial Code sections 1300-1301, 22100-22112, 17200-17215, and 28122-28124; Education Code sections 44330-44355; Welfare and Institutions Code sections 9710-9719.5, 14043-14045, 4684-4689.8, and 16500-16523.1; and other various state statutes and regulations. The CJIS Division uses this information to process requests of authorized entities that want to obtain information as to the existence and content of a record of state or federal convictions to help determine suitability for employment, or volunteer work with children, elderly, or disabled; or for adoption or purposes of a license, certification, or permit. In addition, any personal information collected by state agencies is subject to the limitations in the Information Practices Act and state policy. The DOJ's general privacy policy is available at http://oag.ca.gov/privacy-policy.

Providing Personal Information. All the personal information requested in the form must be provided. Failure to provide all the necessary information will result in delays and/or the rejection of your request.

Access to Your Information. You may review the records maintained by the CJIS Division in the DOJ that contain your personal information, as permitted by the Information Practices Act. See below for contact information.

Possible Disclosure of Personal Information. In order to process applications pertaining to Live Scan service to help determine the suitability of a person applying for a license, employment, or a volunteer position working with children, the elderly, or the disabled, we may need to share the information you give us with authorized applicant agencies.

The information you provide may also be disclosed in the following circumstances:

- With other persons or agencies where necessary to perform their legal duties, and their use of your information is compatible and complies with state law, such as for investigations or for licensing, certification, or regulatory purposes.
- To another government agency as required by state or federal law.

Contact Information. For questions about this notice or access to your records, you may contact the Associate Governmental Program Analyst at the DOJ's Keeper of Records at (916) 210-3310, by email at **keeperofrecords@doj.ca.gov**, or by mail at:

Department of Justice
Bureau of Criminal Information & Analysis
Keeper of Records
P.O. Box 903417
Sacramento, CA 94203-4170

Privacy Act Statement

Authority. The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

Principal Purpose. Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

Routine Uses. During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental, or authorized nongovernmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.

Noncriminal Justice Applicant's Privacy Rights

As an applicant who is the subject of a national fingerprint-based criminal history record check for a noncriminal justice purpose (such as an application for employment or a license, an immigration or naturalization matter, security clearance, or adoption), you have certain rights which are discussed below.

- You must be provided written notification₁ that your fingerprints will be used to check the criminal history records of the FBI.
- You must be provided, and acknowledge receipt of, an adequate Privacy Act Statement when you submit your fingerprints and associated personal information. This Privacy Act Statement should explain the authority for collecting your information and how your information will be used, retained, and shared.
- If you have a criminal history record, the officials making a determination of your suitability for the employment, license, or other benefit must provide you the opportunity to complete or challenge the accuracy of the information in the record.
- The officials must advise you that the procedures for obtaining a change, correction, or update of your criminal history record are set forth at Title 28, Code of Federal Regulations (CFR), Section 16.34.
- If you have a criminal history record, you should be afforded a reasonable amount of time to correct or complete the record (or decline to do so) before the officials deny you the employment, license, or other benefit based on information in the criminal history record. 3

You have the right to expect that officials receiving the results of the criminal history record check will use it only for authorized purposes and will not retain or disseminate it in violation of federal statute, regulation or executive order, or rule, procedure or standard established by the National Crime Prevention and Privacy Compact Council. 4

If agency policy permits, the officials may provide you with a copy of your FBI criminal history record for review and possible challenge. If agency policy does not permit it to provide you a copy of the record, you may obtain a copy of the record by submitting fingerprints and a fee to the FBI. Information regarding this process may be obtained at https://www.fbi.gov/services/cjis/identity-history-summary-checks.

If you decide to challenge the accuracy or completeness of your FBI criminal history record, you should send your challenge to the agency that contributed the questioned information to the FBI. Alternatively, you may send your challenge directly to the FBI. The FBI will then forward your challenge to the agency that contributed the questioned information and request the agency to verify or correct the challenged entry. Upon receipt of an official communication from that agency, the FBI will make any necessary changes/corrections to your record in accordance with the information supplied by that agency. (See 28 CFR 16.30 through 16.34.) *You can find additional information on the FBI website at* https://www.fbi.gov/about-us/cjis/background-checks.

¹ Written notification includes electronic notification, but excludes oral notification ² https://www.fbi.gov/services/cjis/compact-council/privacy-act-statement

³ See 28 CFR 50.12(b)

⁴ See U.S.C. 552a(b); 28 U.S.C. 534(b); 34 U.S.C. § 40316 (formerly cited as 42 U.S.C. § 14616), Article IV(c)

NORTHERN CALIFORNIA CONFERENCE TB Examination VERIFICATION

Name:	_Phone
Address:	
School:	

A prospective employee shall provide written proof signed by the conducting physician that an examination, conducted within the last 60 days preceding date of employment has determined that the employee is free from communicable tuberculosis. Written proof shall be <u>filed every four years</u> after initial employment. Only designated staff will have access to the completed form. This form will be stored in a locked file Education Code E10-124.12.

TUBERCUL	IN TEST		
PPD	Skin Test:		Chest X-Ray:
Date	Read:	OR	Date:
Posit	ive Negative		Results:
Physician's N	Name:		Date:
Address			Phone:
Physician's S	Signature		

IF NO TEST IS PERFORMED: ATTACH THE SIGNED CERTIFICATE OF CLEARANCE FOLLOWING RISK ASSESSMENT (PROVIDED BY THE MEDICAL OFFICE)

NCC - Office of Education 2100 Douglas Blvd. PO Box 619015 Roseville, CA 95661

Phone: 916-886-5654 FAX: 888-616-8363



NORTHERN CALIFORNIA CONFERENCE

CHILD ABUSE REPORTING REQUIREMENTS - Copy A (NCC Copy)

California Penal Code, Section #11166.5, requires that a child care custodian, medical practitioner, or non-medical practitioner, which is defined to include a marriage, family, or child counselor, or a religious practitioner who diagnoses, examines, or treats children, as part of the requirements for employment, sign a statement that he/she has knowledge of the provisions of Section #11166 and will comply with its provisions.

Section #11166.5 of the Penal Code provides as follows:

Section #11166.5 of the Penal Code requires any child care custodian, medical practitioner, non-medical practitioner, or employee of a child protective agency who has knowledge of or observes a child in his/her professional capacity or within the scope of his/her employment who he/she knows or reasonably suspects has been the victim of child abuse to report the known or suspected instance of child abuse to a child protective agency immediately or as soon as practically possible by telephone and to prepare and send a written report thereof within 36 hours of receiving the information concerning the incident.

"Child care custodian" includes teacher, administrative officers, supervisors of child welfare and attendance, or certified pupil personnel employees of any public or private school; administrators of a public or private day camp; licensed day care workers; administrators of community care facilities licensed to care for children; head start teachers, licensing workers or licensing evaluators; public assistance workers; employees of a child care institution including, but not limited to, foster parents, group home personnel, and personnel of residential care facilities; and social workers or probation officers.

"Medical practitioner" includes physicians and surgeons, psychiatrists, psychologists, dentists, residents, interns, podiatrists, chiropractors, licensed nurses, dental hygienists, or any other person who is licensed under *Division 2* (commencing with *Section 500*) of the *Business and Professions Code.*

"Non-medical practitioner" includes state or county public health employees who treat minors for venereal disease or any other condition; coroners; paramedics; marriage, family, or child counselors; and religious practitioners who diagnose, examine, or treat children.

I have read and understand the foregoing and have been provided with a copy of this document for my files.

Teacher Signature	Name
	PLEASE PRINT

Copy A: Return to Northern California Conference.

Copy B: Give to your school to keep on file.

NORTHERN CALIFORNIA CONFERENCE

CHILD ABUSE REPORTING REQUIREMENTS – Copy B (School Copy)

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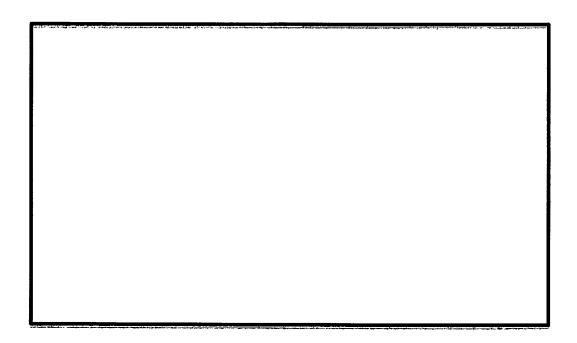
I have read and understand the foregoing and have been provided with a copy of this document for my files.

Teacher Signature	NamePLEASE PRINT	

Copy A: Return to Northern California Conference.

Copy B: Give to your school to keep on file.

Please make a copy of the new employee's Social Security Card.





Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment, b	Information out not before	n and Attestation	on: Emplo b offer.	oyees must comp	lete and s	sign Sect	ion 1 of F	orm I-9 n	o later than the first
Last Name (Family Name)		First Name	(Given Nan	me)	Middle Init	tial (if any)	Other Last	Names Use	ed (if any)
Address (Street Number an	d Name)	A	pt. Number	(if any) City or Tow	n		L	State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Number	r Em	ployee's Email Addre	SS			Employee'	s Telephone Number
I am aware that federal provides for imprisonr fines for false stateme use of false document connection with the co this form. I attest, und of perjury, that this inf	1. A citizen 2. A noncitiz 3. A lawful p	of the United zen national permanent re	·	See Instruct	ions.)			3 of the instructions.):	
including my selection attesting to my citizens immigration status, is correct.	of the box ship or	If you check Item I		enter one of these: Form I-94 Admissi	on Number	OR	eign Passpo	ort Number	and Country of Issuance
Signature of Employee			•		To	oday's Date	(mm/dd/yyy	y)	
If a preparer and/or tr	anslator assis	ted you in completi	ng Section	1, that person MUST	complete t	the <u>Prepare</u>	er and/or Tra	anslator Ce	rtification on Page 3.
Section 2. Employer business days after the e authorized by the Secreta documentation in the Add	mployee's firs ary of DHS, do	st day of employmentation from pation box; see Ins	ent, and m List A OR tructions.	ust physically exan R a combination of c	nine, or exa locumenta	amine con tion from L	sistent with _ist B and L	nd sign Se an alterna ist C. Ent	ative procedure er any additional
		List A	OR	Li	st B	-	AND		List C
Document Title 1									
Issuing Authority			_						
Document Number (if any)									
Expiration Date (if any)				1.14					
Document Title 2 (if any)			A	dditional Informat	on				
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)									
Document Title 3 (if any)									
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)				Check here if you us	sed an altern	native proce	dure authori		to examine documents.
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted document	ation appears to be	genuine ar	nd to relate to the em				First Day (mm/dd/	y of Employment yyyy):
Last Name, First Name and	Fitle of Employe	er or Authorized Repi	resentative	Signature of En	nployer or A	uthorized R	epresentativ	e	Today's Date (mm/dd/yyyy
Employer's Business or Orga	nization Name		Employer	r's Business or Organi	zation Addre	ess, City or	Town, State	, ZIP Code	

Form I-9 Edition 08/01/23 Page 1 of 4

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity AN	LIST C Documents that Establish Employment Authorization
 U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machinereadable immigrant visa Employment Authorization Document that contains a photograph (Form I-766) For an individual temporarily authorized to work for a specific employer because of his or her status or parole: Form I-94 or Form I-94A that has the following: The same name as the passport; and An endorsement of the individual's status or parole as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or 		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address School ID card with a photograph Voter's registration card U.S. Military card or draft record Military dependent's ID card U.S. Coast Guard Merchant Mariner Card Native American tribal document Driver's license issued by a Canadian government authority For persons under age 18 who are unable to present a document listed above: School record or report card Clinic, doctor, or hospital record 	1. A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION 2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240) 3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal 4. Native American tribal document 5. U.S. Citizen ID Card (Form I-197) 6. Identification Card for Use of Resident Citizen in the United States (Form I-179) 7. Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central. The Form I-766, Employment Authorization Document, is a List A, Item
Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Number 4. document, not a List C document.
		Acceptable Receipts	1
May be prese	ented	d in lieu of a document listed above for a t	emporary period.
		For receipt validity dates, see the M-274.	
 Receipt for a replacement of a lost, stolen, or damaged List A document. Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the 	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
 individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. 			

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5663• FAX (888) 609-3904• hr@nccsda.com

Employee Data Collection Sheet

Please Complete All Sections

Home Address					
Street			T.e.		
City		State	Zip		
Mailing Address (If Different)					
Street			1 -		
City		State	Zip		
Home Phone		Mobile Phone			
Email Address					
Gender □ Male □ Female	Marital Status				
Birthdate	Social Security N	Number			
Credential or License Held			Expiration	Date	
Employee Signature				Date	
The Northern California Conference is: administration of civil rights laws and a employees to voluntarily self-identify t will not subject you to any adverse trea the provisions of applicable laws, exect and reported to the federal governmen Are you Hispanic or Latino? Yes If you have answered no to the abo White (Not Hispanic or Latino Black or African American (No	regulations. In order to conclude the concluder to conclude the concluder to conclude the concluder to conclude the concluder th	comply with these laws, Submission of this infor will be kept confidentia tions, including those the ment. When reported, d	the Northern Ca rmation is volun al and will only b nat require the in	alifornia Conference invites tary and refusal to provide i be used inaccordance with nformation to be summarize	

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T		Give Fo		<u> </u>		
Internal Revenue Se			ng is subject to review by the IF	łs.	1 1 2	
Step 1:	(a) ⊦	irst name and middle initial	Last name		(b) S	ocial security number
Enter						
Personal	Addre	SS				your name match the on your social security
Information	0.1	1710			card?	If not, to ensure you get
	City c	r town, state, and ZIP code				for your earnings, ot SSA at 800-772-1213
					or go t	to www.ssa.gov.
	(c)	Single or Married filing separately				
		Married filing jointly or Qualifying surviving s	spouse			
-		Head of household (Check only if you're unmar	rried and pay more than half the costs	of keeping up a home for yo	ourself ar	nd a qualifying individual.)
		4 ONLY if they apply to you; otherwis m withholding, other details, and privac		2 for more information	n on e	ach step, who can
Step 2:		Complete this step if you (1) hold mor				
Multiple Job	S	also works. The correct amount of with	innolaing depends on income	e earned from all of tr	iese jo	DS.
or Spouse		Do only one of the following.				
Works		(a) Reserved for future use.				
		(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below;	or	
		(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa			
		TIP: If you have self-employment inco	ome, see page 2.			
		4(b) on Form W-4 for only ONE of the you complete Steps 3–4(b) on the Form			s. (You	ur withholding will
Step 3:		If your total income will be \$200,000 or	or less (\$400,000 or less if ma	arried filing jointly):		
Claim Dependent		Multiply the number of qualifying of	-			
and Other		Multiply the number of other depe	endents by \$500	. \$	-	
Credits		Add the amounts above for qualifying this the amount of any other credits.		ents. You may add to		\$
Step 4		(a) Other income (not from jobs).	If you want tax withheld f	or other income you	ı	
(optional):		expect this year that won't have w	<u> </u>			
Other		This may include interest, dividend	ds, and retirement income .		4(a)) \$
Adjustments	3	(h) Deductions If you expect to along	a deductions other than the of	andard daduation on	.	
•		(b) Deductions. If you expect to claim want to reduce your withholding, t				
		the result here	doc the beddenons workshee	t on page o and onto	4(b)) s
		(c) Extra withholding. Enter any addi	tional tax you want withheld e	each pay period	4(c)) \$
Step 5: Sign Here	Unde	r penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, c	orrect, a	and complete.
	Em	ployee's signature (This form is not va	alid unless you sign it.)	Da	ite	
Employers Only	Emp	oyer's name and address		First date of employment	Employ numbe	ver identification r (EIN)

Form W-4 (2023)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

Your privacy. If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2023)

Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2 a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$27,700 if you're married filing jointly or a qualifying surviving spouse • \$20,800 if you're head of household • \$13,850 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2023) Page **4**

- (2020)		ı	Married	Filing Jo	intly or C	Qualifyin	g Survivi	ng Spou	se			1 age -
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage &	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$850	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870
\$10,000 - 19,999	0	930	1,850	2,000	2,200	2,220	2,220	2,220	2,220	2,220	3,200	4,070
\$20,000 - 29,999	850	1,850	2,920	3,120	3,320	3,340	3,340	3,340	3,340	4,320	5,320	6,190
\$30,000 - 39,999	850	2,000	3,120	3,320	3,520	3,540	3,540	3,540	4,520	5,520	6,520	7,390
\$40,000 - 49,999	1,000	2,200	3,320	3,520	3,720	3,740	3,740	4,720	5,720	6,720	7,720	8,590
\$50,000 - 59,999	1,020	2,220	3,340	3,540	3,740	3,760	4,750	5,750	6,750	7,750	8,750	9,610
\$60,000 - 69,999	1,020	2,220	3,340	3,540	3,740	4,750	5,750	6,750	7,750	8,750	9,750	10,610
\$70,000 - 79,999	1,020	2,220	3,340	3,540	4,720	5,750	6,750	7,750	8,750	9,750	10,750	11,610
\$80,000 - 99,999	1,020	2,220	4,170	5,370	6,570	7,600	8,600	9,600	10,600	11,600	12,600	13,460
\$100,000 - 149,999	1,870	4,070	6,190	7,390	8,590	9,610	10,610	11,660	12,860	14,060	15,260	16,330
\$150,000 - 239,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$240,000 - 259,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$260,000 - 279,999 \$280,000 - 299,999	2,040 2,040	4,440 4,440	6,760 6,760	8,160 8,160	9,560 9,560	10,780 10,780	11,980 11,980	13,180 13,180	14,380 14,380	15,580 15,870	16,780 17,870	18,140 19,740
\$300,000 - 319,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	15,470	17,470	19,470	21,340
\$320,000 - 364,999	2,040	4,440	6,760	8,550	10,750	12,770	14,770	16,770	18,770	20,770	22,770	24,640
\$365,000 - 524,999	2,970	6,470	9,890	12,390	14,890	17,220	19,520	21,820	24,120	26,420	28,720	30,880
\$525,000 and over	3,140	6,840	10,460	13,160	15,860	18,390	20,890	23,390	25,890	28,390	30,890	33,250
4,	-,	, ,,,,,,				d Filing S				1 ==,===	1 22,222	1,
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$310	\$890	\$1,020	\$1,020	\$1,020	\$1,860	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040
\$10,000 - 19,999	890	1,630	1,750	1,750	2,600	3,600	3,600	3,600	3,600	3,760	3,960	3,970
\$20,000 - 29,999	1,020	1,750	1,880	2,720	3,720	4,720	4,730	4,730	4,890	5,090	5,290	5,300
\$30,000 - 39,999	1,020	1,750	2,720	3,720	4,720	5,720	5,730	5,890	6,090	6,290	6,490	6,500
\$40,000 - 59,999	1,710	3,450	4,570	5,570	6,570	7,700	7,910	8,110	8,310	8,510	8,710	8,720
\$60,000 - 79,999	1,870	3,600	4,730	5,860	7,060	8,260	8,460	8,660	8,860	9,060	9,260	9,280
\$80,000 - 99,999	1,870	3,730	5,060	6,260	7,460	8,660	8,860	9,060	9,260	9,460	10,430	11,240
\$100,000 - 124,999 \$125,000 - 149,999	2,040 2,040	3,970 3,970	5,300 5,300	6,500 6,500	7,700 7,700	8,900 9,610	9,110	9,610 11,610	10,610 12,610	11,610 13,610	12,610 14,900	13,430 16,020
\$150,000 - 174,999	2,040	3,970	5,610	7,610	9,610	11,610	12,610	13,750	15,050	16,350	17,650	18,770
\$175,000 - 174,939 \$175,000 - 199,999	2,720	5,450	7,580	9,580	11,580	13,870	15,180	16,480	17,780	19,080	20,380	21,490
\$200,000 - 249,999	2,900	5,930	8,360	10,660	12,960	15,260	16,570	17,870	19,170	20,470	21,770	22,880
\$250,000 - 399,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$400,000 - 449,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$450,000 and over	3,140	6,380	9,010	11,510	14,010	16,510	18,010	19,510	21,010	22,510	24,010	25,330
					Head of	Househo	old					
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	1			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$620	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,650	\$1,870	\$1,870	\$1,890	\$2,040
\$10,000 - 19,999	620	1,630	2,060	2,220	2,220	2,220	2,850	3,850	4,070	4,090	4,290	4,440
\$20,000 - 29,999	860	2,060	2,490	2,650	2,650	3,280	4,280	5,280	5,520	5,720	5,920	6,070
\$30,000 - 39,999	1,020	2,220	2,650	2,810	3,440	4,440	5,440	6,460	6,880	7,080	7,280	7,430
\$40,000 - 59,999	1,020	2,220	3,130	4,290	5,290	6,290	7,480	8,680	9,100	9,300	9,500	9,650
\$60,000 - 79,999	1,500	3,700	5,130	6,290	7,480	8,680	9,880	11,080	11,500	11,700	11,900	12,050
\$80,000 - 99,999	1,870	4,070	5,690	7,050	8,250	9,450	10,650	11,850	12,260	12,460	12,870	13,820
\$100,000 - 124,999	2,040	4,440	6,070	7,430	8,630	9,830	11,030	12,230	13,190	14,190	15,190	16,150
\$125,000 - 149,999 \$150,000 - 174,999	2,040	4,440 4,440	6,070 6,070	7,430 7,980	8,630 9,980	9,980	11,980 13,980	13,980 15,980	15,190 17,420	16,190 18,720	17,270	18,530 21,280
\$175,000 - 174,999 \$175,000 - 199,999	2,040	5,390	7,820	9,980	11,980	14,060	16,360	18,660	20,170	21,470	20,020 22,770	21,280
\$200,000 - 249,999	2,190	6,190	8,920	11,380	13,680	15,980	18,280	20,580	22,090	23,390	24,690	25,950
\$250,000 - 449,999	2,720	6,470	9,200	11,660	13,960	16,260	18,560	20,860	22,380	23,680	24,090	26,230
\$450,000 = 443,939 \$450,000 and over	3,140	6,840	9,770	12,430	14,930	17,430	19,930	22,430	24,150	25,650	27,150	28,600
+ 100,000 and 0vol	3,170	0,040	5,770	12,700	1 ,000	.,,,,,			_ ==,100			



Employee's Withholding Allowance Certificate

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information					
First, Middle, Last Name			Social Security Number		
Address			Filing Status		
City	State	ZIP Code	Single or Married (with two or more incomes) Married (one income) Head of Household		
 Use Worksheet A for Regular Withhold 1a. Number of Regular Withholding 1b. Number of allowances from the 1c. Total Number of Allowances volume 	g Allowances e Estimated D	(Worksheet A) eductions (Wo			

Exemption from Withholding

- 3. I claim exemption from withholding for 2023, and I certify I meet both of the conditions for exemption. (Check box here)
- 4. I certify under penalty of perjury that I am **not subject** to California withholding. I meet the conditions set forth under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018.

2. Additional amount, if any, you want withheld each pay period (if employer agrees), (Worksheet C)

(Check box here)

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Emp	loyee's Signature	Date	
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Employer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number

Purpose: This certificate, DE 4, is for **California Personal Income Tax (PIT)** withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, Employee's Withholding Allowance Certificate (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding only. You must file the state form Employee's Withholding Allowance Certificate (DE 4) to determine the appropriate California PIT withholding.

If you do not provide your employer with a withholding certificate, the employer must use Single with Zero withholding allowance.

Check Your Withholding: After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

Exemption From Withholding: If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

- 1. You did not owe any federal/state income tax last year, and
- 2. You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating **exempt** must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

Member Service Civil Relief Act: Under this act, as provided by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018, you may be exempt from California income tax withholding on your wages if

- Your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) You are present in California solely to be with your spouse; and
- (iii) You maintain your domicile in another state.

If you claim exemption under **this** act, **check the box on Line 4**. You may be required to provide proof of exemption upon request.

The <u>California Employer's Guide</u> (DE 44) (edd.ca.gov/pdf_pub_ctr/de44.pdf) provides the income tax withholding tables. This publication may be found by visiting <u>Payroll Taxes - Forms and Publications</u> (edd.ca.gov/Payroll_Taxes/Forms_and_Publications.htm). To assist you in calculating your tax liability, please visit the <u>Franchise Tax Board (FTB)</u> (ftb.ca.gov).

If you need information on your last California Resident Income Tax Return (FTB Form 540), visit the FTB (ftb.ca.gov).

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Notification: The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of Title 22, California Code of Regulations (CCR) (govt.westlaw.com/calregs/Search/Index), the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs.

Penalty: You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the California Unemployment Insurance Code (leginfo.legislature. ca.gov/faces/codes.xhtml) and section 19176 of the Revenue and Taxation Code (leginfo.legislature.ca.gov/faces/codes).xhtml).

Worksheets

Instructions — 1 — Allowances*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

Two-Earners/Multiple Incomes: When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with **one** employer.

Do **not** claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

Married But Not Living With Your Spouse: You may check the "Head of Household" marital status box if you meet all of the following tests:

- (1) Your spouse will not live with you at any time during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

Head of Household: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the **entire** year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

Wo	ksheet A Regular Withholding Allowances	
(A)	Allowance for yourself — enter 1	(A)
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)
(C)	Allowance for blindness — yourself — enter 1	(C)
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)
(F)	Total — add lines (A) through (E) above and enter on line 1a of the DE 4	(F)

Instructions — 2 — (Optional) Additional Withholding Allowances

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim **one or more additional** withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

Worksheet B Estimated Deductions

Use this worksheet **only** if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding.

- 1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540 1.
- 2. Enter \$10,404 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$5,202 if single or married filing separately, dual income married, or married with multiple employers —
- 3. Subtract line 2 from line 1, enter difference
- 4. Enter an estimate of your adjustments to income (alimony payments, IRA deposits)
- 5. Add line 4 to line 3, enter sum
- 5. Enter an estimate of your nonwage income (dividends, interest income, alimony receipts)
- 7. If line 5 is greater than line 6 (if less, see below [go to line 9]); Subtract line 6 from line 5, enter difference
- Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number enter this number on line 1b of the DE 4. Complete Worksheet C, if needed, otherwise stop here.
- 9. If line 6 is greater than line 5;
 - Enter amount from line 6 (nonwage income)

10. Enter amount from line 5 (deductions)

10.

= 7.

8.

9.

3.

11. Subtract line 10 from line 9, enter difference. Then, complete Worksheet C.

11.

^{*}Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

1.	Enter estimate of total wages for tax year 2023.	1.
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.
3.	Add line 1 and line 2. Enter sum.	3.
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.
5.	Enter adjustments to income (line 4 of Worksheet B).	5.
6.	Add line 4 and line 5. Enter sum.	6.
7.	Subtract line 6 from line 3. Enter difference.	7.
8.	Figure your tax liability for the amount on line 7 by using the 2023 tax rate schedules below.	8.
9.	Enter personal exemptions (line F of Worksheet A x \$154.00).	9.
10.	Subtract line 9 from line 8. Enter difference.	10.
11.	Enter any tax credits. (See FTB Form 540).	11.
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.
13.	Calculate the tax withheld and estimated to be withheld during 2023. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2023. Multiply the estimated amount to be withheld by the number of pay	
	periods left in the year. Add the total to the amount already withheld for 2023.	13.
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld.	14.
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.

Note: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

These Tables Are for Calculating Worksheet C and for 2023 Only

Single Persons, Dual Income Married or Married With Multiple Employers

			<u> </u>	
IF THE TAXABLE INCOME IS		CC	OMPUTED TAX	IS
OVER	BUT NOT	OF AMO	OUNT OVER	PLUS
	OVER			
\$0	\$10,099	1.100%	\$0	\$0.00
\$10,099	\$23,942	2.200%	\$10,099	\$111.09
\$23,942	\$37,788	4.400%	\$23,942	\$415.64
\$37,788	\$52,455	6.600%	\$37,788	\$1,024.86
\$52,455	\$66,295	8.800%	\$52,455	\$1,992.88
\$66,295	\$338,639	10.230%	\$66,295	\$3,210.80
\$338,639	\$406,364	11.330%	\$338,639	\$31,071.59
\$406,364	\$677,275	12.430%	\$406,364	\$38,744.83
\$677,275	\$1,000,000	13.530%	\$677,275	\$72,419.07
\$1,000,000	and over	14.630%	\$1,000,000	\$117,556.49

Unmarried Head of Household

IF THE TAXABL	E INCOME IS	CC	OMPUTED TAX	IS
OVER	BUT NOT	OF AMO	UNT OVER	PLUS
	OVER			
\$0	\$20,212	1.100%	\$0	\$0.00
\$20,212	\$47,887	2.200%	\$20,212	\$222.33
\$47,887	\$61,730	4.400%	\$47,887	\$831.18
\$61,730	\$76,397	6.600%	\$61,730	\$1,440.27
\$76,397	\$90,240	8.800%	\$76,397	\$2,408.29
\$90,240	\$460,547	10.230%	\$90,240	\$3,626.47
\$460,547	\$552,658	11.330%	\$460,547	\$41,508.88
\$552,658	\$921,095	12.430%	\$552,658	\$51,945.06
\$921,095	\$1,000,000	13.530%	\$921,095	\$97,741.78
\$1,000,000	and over	14.630%	\$1,000,000	\$108,417.63

Married Persons

IF THE TAXABL	E INCOME IS	CO	MPUTED TAX	IS
OVER	BUT NOT	OF AMO	UNT OVER	PLUS
	OVER			
\$0	\$20,198	1.100%	\$0	\$0.00
\$20,198	\$47,884	2.200%	\$20,198	\$222.18
\$47,884	\$75,576	4.400%	\$47,884	\$831.27
\$75,576	\$104,910	6.600%	\$75,576	\$2,049.72
\$104,910	\$132,590	8.800%	\$104,910	\$3,985.76
\$132,590	\$677,278	10.230%	\$132,590	\$6,421.60
\$677,278	\$812,728	11.330%	\$677,278	\$62,143.18
\$812,728	\$1,000,000	12.430%	\$812,728	\$77,489.67
\$1,000,000	\$1,354,550	13.530%	\$1,000,000	\$100,767.58
\$1,354,550	and over	14.630%	\$1,354,550	\$148,738.20

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit (FTB) (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



Employee Service Record Information

(Retirement Plan Records)

For all employees who work half-time or greater in a position designated as lasting 12 months or more.

Please complete all sections.

Full Name	Maiden Name
Birth date	Gender
Email Address	Social Security #
Place of Birth	Phone Number
Home Address	

Employment

(Please list only your last denominational employment)

	Type of Work	Beginning Date	Ending Date	Service Credit Months/Years	Employing Organization

Please email completed form to: HR@nccsda.com

Human Resources Department 2100 Douglas Blvd. Roseville, CA 95661

Direct Deposit Authorization Agreement

Northern California Conference of Seventh-day Adventists

☐ Begin Deposits ☐ Change or Add Account ☐ Cancel Deposits ☐ Decline Direct Dep							
	Attach document here If you cannot attach the document please send the correct form or document on another sheet. Please Note: Only a voided check or a Start Direct Deposit form printed by your bank can be used to begin your deposits. Handwritten forms cannot be processed and will not be accepted. Bank Name						
If you cannot attach the document please send the correct form or document on another sheet.							
	If you cannot attach the document please send the correct form or document on another sheet. Please Note: Only a voided check or a Start Direct Deposit form printed by your bank can be used to begin your deposits. Handwritten forms cannot be processed and will not be accepted. Bank Name						
can be used to begin your deposits.							
1. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$				
3. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$				
4. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$				
you will receive	e your pay as a paper check mai	iled to the mailing addre	ss we have on file for you.				
initiate credits and/or	corrections to previous credits a give written notice to the Nort	to the financial institutio hern California Conferen	ns listed. This authorization will				
Employee signature		Date					

Please return this form to Human Resources at HR@nccsda.com.



□ Other Software/Skills ____

Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5663• FAX (888) 609-3904• hr@nccsda.com

Employment Application

The Northern California Conference of Seventh-day Adventists (NCC) is an equal opportunity employer which does not discriminate in employment policies and practices on the basis of race, national origin, gender color, age, disability, or any other basis prohibited by law. The employment practices of the church reflect religious preferences in harmony with the United States Constitution and controlling law, and it, therefore, hires only Seventh-day Adventist Church members in good standing.

(Please TYPE or PRINT - Complete all sections) Name (Last, First, Middle Initial as stated on the SS Card) Social Security # E-Mail Address Address State Zip Code Home Phone Cell Phone Work Phone Position(s) applied for: Department (If Applicable) ☐ Full-time Are you seeking/Available for: ☐ Part-time □ Temporary Date Available ____ Are you able to perform the duties of the position? \square Yes \square No (Reasonable accommodation will be provided) Do you have the legal right to work in the US?

Yes

No (Proof of work authorization required for employment) Are you 18 years of age or older? □ Yes □ No Have you been previously employed by the NCC? □ Yes □ No Have you been previously employed by another Adventist entity? ☐ Yes ☐ No If Yes, where? Do you have any relatives employed by the NCC?

Yes

No If Yes, where? Have you ever been convicted of a felony or misdemeanor, other than a minor traffic offense? 🔲 Yes 🗅 No If yes, please explain: Are you a baptized member of the Seventh-day Adventist Church? ☐ Yes ☐ No Where is your membership? __ Do you hold any denominational license/credential? ☐ Yes ☐ No If Yes, what? ___ Name of Educational School Did You If No, # of Years List Degree and Major Institution Location Graduate? Completed High School Yes No Trade or **Business** Yes School No College/ University Yes No Graduate Yes Work No Other Yes Education Other Skills: If applicable for the position, in which of the following do you have skill/knowledge? □ Typing — Words per Minute ___ ☐ MS Outlook □ 10-Key ☐ FileMaker Pro □ MS Word ☐ Adobe InDesign □ MS Excel ☐ Adobe Photoshop □ MS PowerPoint ☐ Adobe Acrobat Pro

	for the past 10 years, begin	ning with the most recent. Attach additional sheet if needed.
Employer Name:		Job Title: ☐ Full-Time ☐ Part-Time
Address:		Duties:
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
Employer Name:		Job Title:
Address:		Duties:
nuuless.		Dudes:
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
Employer Name:		Job Title:
Address:		Duties:
		Dudes.
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
		ves, who can provide character and employment references:
Name	Position	Address Phone
		···
est of my knowledge. I ui pplication process will vo bsence of a written contr xpress or implied, to rem	nderstand that false or misle old this application or subject act to the contrary, my statu ain in the NCC's employ.	wher me and that all entries on it and information in it are true and complete to the ading information given in this application, in my interview(s), or oth erwise in the to discharge at any time. I expressly acknowledge and un derstand that in its, if I am hired, will be that of an employee at will having no contractual right,
	, state disability insurance, a	a not-for-profit religious organization, the NCC is exempt from state nd paid family leave. Therefore, its employees are not eligible to receive benefi
authorize the employing ackground check to inversontained in my personne and mode of living. By init ackground investigation.	organization and its agents stigate my suitability for emple lile. This investigation may ialing below I expressly wair Further, I release all parties g that information in conside	to confirm information supplied on this application and résumé and to conduct ployment and authorize my prior employers to disclose to NCC information include information on my character, general reputation, personal characteristic the right to receive a copy of any public record obtained in the course of the from all claims, damages and liability that may result from furnishing information my employment application.
icase iniual nere inulcati	ng that you have read and a	gree to the above
gnature of Applicant		Date