

Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661 • www.nccsda.com/hr Phone (916) 886-5698 • FAX (888) 609-3904 • hr@nccsda.com

NEW CHURCH EMPLOYEE CHECKLIST

For all Church Employees <u>except</u> NCC-hire Pastors and Student Employees

Employee Name: _	Date:	
. , _		

Place of Employment:

Live Scan and child protection training must be completed—and employment clearance received—before the employee is hired. Email or fax completed forms to the Human Resources Department at hr@nccsda.com or (888) 609-3904.

_____ PERSONNEL ACTION REQUEST – Administrator or other authorized employee completes and signs.

- CALIFORNA ASSEMBLY BILL 506 REQUIREMENTS (Live Scan & Child Protection Training) All employees (18 years & older) must get Live Scanned and complete Child Protection Training before being hired.
- **SOCIAL SECURITY CARD COPY** Employee's name on the W-4 form must match the name on the card. For a lost card or a name change, a copy of the receipt for the issuance of a new card from the local Social Security office is acceptable until employee receives a new card.

_____ EMPLOYMENT ELIGIBILITY (I-9 FORM)

Section 1 - Employee completes, signs and dates.

Section 2 - Employer witnesses appropriate ID documents (not a FAX or copy) provided by employee from the List of Acceptable Documents, and then completes, signs and dates.

If the employee is not a U.S. citizen or permanent resident, provide HR with a copy of the employee's visa and work authorization for verification and tracking of dates. Contact HR if employee used a preparer or translator to complete the I-9 form or if the I-9 form is for reverification or rehire. (These situations require different forms.)

- **NEW EMPLOYEE DATA COLLECTION FORM** All employees complete and sign.
- _____ W-4 FORM Employee completes items 1, 2, 3 and 4 and item 5 or 7. Employee signs and dates.
- _____ **DE-4 FORM** Employee completes, signs, and dates.
- **SERVICE RECORD FORM** This form is for employees who are age 20 or older and who regularly work half-time or more at one or more NCC locations when the position is expected to last 12 months or more. (The employee need only list the last *denominational* employment under the Employment section.)
- **DIRECT DEPOSIT AUTHORIZATION FORM** Employee completes and signs the form and attaches a voided check or printout from bank. (Handwritten direct deposit information is not acceptable.)

___ APPLICATION FOR EMPLOYMENT – Employee completes and signs.

If you have any questions, please contact the HR Department at (916) 886-5698 or hr@nccsda.com.

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Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5663 • FAX (888) 609-3904 • hr@nccsda.com

NEW	/ HIRI	F or F	REHI	IRF
	son			
	Req	uest	Fo	rm

	OFFICE	USE ONLY
EIN:	Pl	N:
Qualifies for:	Medical Retirement	Basic Life
% Time:	W/C Rate Code:	P/T entered by:
TB:	Livescan:	_ Clearance Sent:

1. Employee Name (First Name, Middle Initial, Last Name)

(as stated on the Social Security Card)

2. Social Security Number _____

3.		New Employee	OR		Rehire Employee	OR		New Position
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- Regular Employment Status Please refer to the "Wage Scale and Employee Cost Estimation" booklet for costs associated with benefit eligibilities.
 Full-time Regular (38 or more hours per week, eligible for all benefits)
 - Half-time Plus Regular (30-37 hours per week, eligible for half-time and medical benefits)
 - Half-time Plus Regular (19-27 hours per week, eligible for half-time benefits)
 - Half-time Minus Regular (up to 18 hours per week, eligible for California Sick Leave Law benefit)
 - OR

Temporary Employment Status - Less than 12 months, ending date is required, may be eligible for California Sick Leave Law and/or Affordable Care Act (ACA) benefits.

- Full-time Temporary (38 hours per week, Affordable Care Act and California Sick Leave Law benefits)
- Half-time Plus Temporary (30-37 hours per week, Affordable Care Act and California Sick Leave Law benefits)
- Half-time Plus Temporary (19-27 hours per week, California Sick Leave Law benefit)
- Half-time Minus Temporary (up to 18 hours per week, may be eligible for California Sick Leave Law benefit)

□ Student: Clerical □ Student: Non-Clerical □ Seasonal □ Substitute □ Occasional □ Special Assignment

- 5. Employment Start Date_____ Temporary Employment Ending Date_____
- 6. Job Description Title ______ Place of work ______

7. Date voted by local church/school board

8. Hours this employee has been scheduled to work per week _____

9. Hourly \$______ OR Monthly \$______ Indicate: ERI Area _____ Job Code _____ Step _____

10. Additional Comments (optional)

11. Is this employee a replacement?
Yes No (If no, please skip to Item 12)
If yes please state name of previous employee

If yes, please state name of previous employee _

Have you submitted a Personnel Action Request Form for this previous employee?

□ Yes □ No (If no, please submit a Change Personnel Action Request Form showing termination status)

Before signing, please make sure that all information on this form is complete to avoid processing delays. Your authorized local employer's signature commits the represented entity to a binding agreement.

12.	Authorized Local Employer's Signature	Date	
13.	Print Local Employer's Name	Employer's Title	
14.	Name of Church/School Represented		

Submit this NEW HIRE or REHIRE Personnel Action Request Form to HR@nccsda.com

NORTHERN CALIFORNIA CONFERENCE OF SEVENTH-DAY ADVENTISTS

California Mandated Enhanced Background Check for Youth Organizations

California Assembly Bill 506 (AB506) requires that all NCC Employees must be Live Scanned and complete Child Protection/Mandated Reporter Training

1. GET LIVE SCANNED (Electronic Fingerprinting)

- a. School Employees: Use NCC Live Scan Application with ORI Code A3044
- b. Church Employees: Use NCC Live Scan Application with ORI Code AW334
- 2. E-MAIL A COPY of your Live Scan form <u>after getting Live Scan done</u> with ATI Number provided by the Live Scan Operator to the NCC Child Safety Compliance Coordinator (<u>joana@nccsda.com</u>). Be sure to cover up your Social Security Number before sending.

3. DO CHILD PROTECTION TRAINING

- a. Go to https://www.mandatedreporterca.com and create an account
- b. Select either School Personnel *or* Clergy and complete the required courses. If you work in both a school and a church setting, select School Personnel.





4. E-MAIL A COPY of your certificate showing successful completion of your training

to the NCC Child Safety Compliance Coordinator (joana@nccsda.com).

REQUEST FOR LIVE SCAN SERVICE

Applicant Submission	
AW334	Employee-Youth Organization OR Volunteer-Youth Organization
ORI (Code assigned by DOJ)	Authorized Applicant Type
Position, such as Pastor, Janitor, Pathfinder Director, SS Teacher, etc.	
Type of License/Certification/Permit <u>OR</u> Working Title (Maximum 30 characters -	if assigned by DOJ, use exact title assigned)
Contributing Agency Information:	
Northern California Conference of SDA Agency Authorized to Receive Criminal Record Information	29926 Mail Code (five-digit code assigned by DOJ)
P.O. Box 619015 Street Address or P.O. Box	Joana van Iderstein Contact Name (mandatory for all school submissions)
RosevilleCA95661CityState2IP Code	(916) 886-5670 Contact Telephone Number
Applicant Information:	
Last Name	First Name Middle Initial Suffix
Other Name: (AKA or Alias)	
Last Name	First Name Suffix
Sex Male Female	
Date of Birth	Driver's License Number
	Billing
Height Weight Eye Color Hair Color	Number 162456
Diago of Dirth (Ctate or Country)	(Agency Billing Number) Misc. Number (leave blank)
Place of Birth (State or Country) Social Security Number	Number (ICave Diality) (Other Identification Number)
Home	
Address Street Address or P.O. Box	City State ZIP Code
I have received and read the included Privacy Notice, I	Privacy Act Statement, and Applicant's Privacy Rights.
Applicant Signature	Date
Church Name: Short version of your location, such as Granite Bay or Leoni	Level of Service: X DOJ X FBI
OCA Number (Agency Identifying Number)	(If the Level of Service indicates FBI, the fingerprints will be used to check the criminal history record information of the FBI.)
If re-submission, list original ATI number:	, ,
(Must provide proof of rejection) Original ATI Number	
Employer (Additional response for agencies specified by statute):	
Employer Name	
Street Address or P.O. Box	Telephone Number (optional)
City State	ZIP Code Mail Code (five digit code assigned by DOJ)
Live Scan Transaction Completed By:	
Name of Operator	Date
Transmitting Agency LSID	ATI Number Amount Collected/Billed

REQUEST FOR LIVE SCAN SERVICE

Applicant Submission	
AW334 ORI (Code assigned by DOJ)	Authorized Applicant Type
Type of License/Certification/Permit OR Working Title (Maximum 30 characters	- if assigned by DOJ, use exact title assigned)
Contributing Agency Information:	
Northern California Conference of Seventh-day Adventists Agency Authorized to Receive Criminal Record Information	29926 Mail Code (five-digit code assigned by DOJ)
PO Box 619015 Street Address or P.O. Box	Joana van Iderstein Contact Name (mandatory for all school submissions)
RosevilleCA95661CityStateZIP Code	(916) 886-5670 Contact Telephone Number
Applicant Information:	
Last Name	First Name Middle Initial Suffix
Other Name: (AKA or Alias)	
Last Name	First Name Suffix
Sex Male Female	Driver's License Number
Height Weight Eye Color Hair Color	Billing Number 162456
Place of Birth (State or Country) Social Security Number	(Agency Billing Number) Misc. Number (leave blank)
	(Other Identification Number)
Home Address Street Address or P.O. Box	(Other Identification Number) City State ZIP Code
Address Street Address or P.O. Box	
Address Street Address or P.O. Box I have received and read the included Privacy Notice,	City State ZIP Code Privacy Act Statement, and Applicant's Privacy Rights.
Address Street Address or P.O. Box	City State ZIP Code Privacy Act Statement, and Applicant's Privacy Rights.
Address Street Address or P.O. Box I have received and read the included Privacy Notice,	City State ZIP Code Privacy Act Statement, and Applicant's Privacy Rights. Date Level of Service: X DOJ FBI (If the Level of Service indicates FBI, the fingerprints will be used to check the
Address Street Address or P.O. Box I have received and read the included Privacy Notice, Applicant Signature Church Name: OCA Number (Agency Identifying Number)	City State ZIP Code Privacy Act Statement, and Applicant's Privacy Rights. Date Level of Service: X DOJ FBI
Address Street Address or P.O. Box I have received and read the included Privacy Notice, Applicant Signature Church Name:	City State ZIP Code Privacy Act Statement, and Applicant's Privacy Rights. Date Level of Service: X DOJ FBI (If the Level of Service indicates FBI, the fingerprints will be used to check the
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Privacy Notice

As Required by Civil Code § 1798.17

Collection and Use of Personal Information. The California Justice Information Services (CJIS) Division in the Department of Justice (DOJ) collects the information requested on this form as authorized by Business and Professions Code sections 4600-4621, 7574-7574.16, 26050-26059, 11340-11346, and 22440-22449; Penal Code sections 11100-11112, and 11077.1; Health and Safety Code sections 1522, 1416.20-1416.50, 1569.10-1569.24, 1596.80-1596.879, 1725-1742, and 18050-18055; Family Code sections 8700-87200, 8800-8823, and 8900-8925; Financial Code sections 1300-1301, 22100-22112, 17200-17215, and 28122-28124; Education Code sections 44330-44355; Welfare and Institutions Code sections 9710-9719.5, 14043-14045, 4684-4689.8, and 16500-16523.1; and other various state statutes and regulations. The CJIS Division uses this information to process requests of authorized entities that want to obtain information as to the existence and content of a record of state or federal convictions to help determine suitability for employment, or volunteer work with children, elderly, or disabled; or for adoption or purposes of a license, certification, or permit. In addition, any personal information collected by state agencies is subject to the limitations in the Information Practices Act and state policy. The DOJ's general privacy policy is available at http://oag.ca.gov/privacy-policy.

Providing Personal Information. All the personal information requested in the form must be provided. Failure to provide all the necessary information will result in delays and/or the rejection of your request.

Access to Your Information. You may review the records maintained by the CJIS Division in the DOJ that contain your personal information, as permitted by the Information Practices Act. See below for contact information.

Possible Disclosure of Personal Information. In order to process applications pertaining to Live Scan service to help determine the suitability of a person applying for a license, employment, or a volunteer position working with children, the elderly, or the disabled, we may need to share the information you give us with authorized applicant agencies.

The information you provide may also be disclosed in the following circumstances:

- With other persons or agencies where necessary to perform their legal duties, and their use of your information is compatible and complies with state law, such as for investigations or for licensing, certification, or regulatory purposes.
- To another government agency as required by state or federal law.

Contact Information. For questions about this notice or access to your records, you may contact the Associate Governmental Program Analyst at the DOJ's Keeper of Records at (916) 210-3310, by email at **keeperofrecords@doj.ca.gov**, or by mail at:

Department of Justice Bureau of Criminal Information & Analysis Keeper of Records P.O. Box 903417 Sacramento, CA 94203-4170



REQUEST FOR LIVE SCAN SERVICE

Privacy Act Statement

Authority. The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

Principal Purpose. Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

Routine Uses. During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental, or authorized non-governmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.



REQUEST FOR LIVE SCAN SERVICE

Noncriminal Justice Applicant's Privacy Rights

As an applicant who is the subject of a national fingerprint-based criminal history record check for a noncriminal justice purpose (such as an application for employment or a license, an immigration or naturalization matter, security clearance, or adoption), you have certain rights which are discussed below.

- You must be provided written notification1 that your fingerprints will be used to check the criminal history records of the FBI.
- You must be provided, and acknowledge receipt of, an adequate Privacy Act Statement when you submit your fingerprints and associated personal information. This Privacy Act Statement should explain the authority for collecting your information and how your information will be used, retained, and shared. 2
- If you have a criminal history record, the officials making a determination of your suitability for the employment, license, or other benefit must provide you the opportunity to complete or challenge the accuracy of the information in the record.
- The officials must advise you that the procedures for obtaining a change, correction, or update of your criminal history record are set forth at Title 28, Code of Federal Regulations (CFR), Section 16.34.
- If you have a criminal history record, you should be afforded a reasonable amount of time to correct or complete the record (or decline to do so) before the officials deny you the employment, license, or other benefit based on information in the criminal history record. 3

You have the right to expect that officials receiving the results of the criminal history record check will use it only for authorized purposes and will not retain or disseminate it in violation of federal statute, regulation or executive order, or rule, procedure or standard established by the National Crime Prevention and Privacy Compact Council. 4

If agency policy permits, the officials may provide you with a copy of your FBI criminal history record for review and possible challenge. If agency policy does not permit it to provide you a copy of the record, you may obtain a copy of the record by submitting fingerprints and a fee to the FBI. Information regarding this process may be obtained at https://www.fbi.gov/services/cjis/identity-history-summary-checks.

If you decide to challenge the accuracy or completeness of your FBI criminal history record, you should send your challenge to the agency that contributed the questioned information to the FBI. Alternatively, you may send your challenge directly to the FBI. The FBI will then forward your challenge to the agency that contributed the questioned information and request the agency to verify or correct the challenged entry. Upon receipt of an official communication from that agency, the FBI will make any necessary changes/corrections to your record in accordance with the information supplied by that agency. (See 28 CFR 16.30 through 16.34.) You can find additional information on the FBI website at https://www.fbi.gov/about-us/cjis/background-checks.

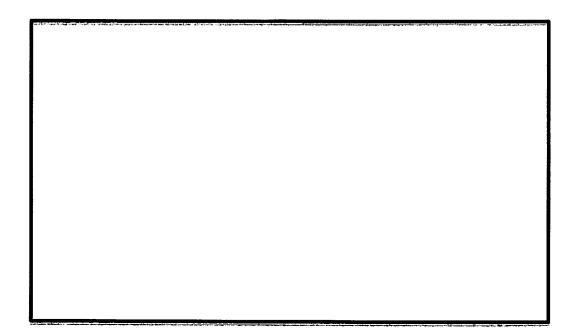
¹ Written notification includes electronic notification, but excludes oral notification

² https://www.fbi.gov/services/cjis/compact-council/privacy-act-statement

³ See 28 CFR 50.12(b)

⁴ See U.S.C. 552a(b); 28 U.S.C. 534(b); 34 U.S.C. § 40316 (formerly cited as 42 U.S.C. § 14616), Article IV(c)

Please make a copy of the new employee's Social Security Card.





Employment Eligibility Verification

Department of Homeland Security U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <u>Instructions</u>.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment,					ees must comp	lete and	d sign Seo	ction 1 of F	orm I-9 n	o later th	an the first
Last Name (Family Name)		First Nan	ne (Giver	n Name)	Middle I	Initial (if any) Other Las	t Names Us	ed (if any)	
Address (Street Number an	id Name)		Apt. Nu	mber (if	any) City or Tow	'n		1	State	ZIP	Code
Date of Birth (mm/dd/yyyy)	U.S. Soc	cial Security Numb	er	Emplo	oyee's Email Addres	SS			Employee	's Telephor	ne Number
I am aware that federa provides for imprisonr fines for false stateme use of false document connection with the cc this form. I attest, und of perjury, that this inf including my selectior attesting to my citizen immigration status, is correct. Signature of Employee	nent and/or nts, or the s, in ompletion of ler penalty ormation, n of the box ship or	1. A citizer 2. A nonci 3. A lawfu	n of the l tizen nat I perman tizen (oth Numbe	Jnited S ional of ent resi ner thar e r 4. , en	the United States (dent (Enter USCIS I Item Numbers 2.	See Instru or A-Num and 3. abo	ictions.) ber.) bove) authoriz	zed to work ur	ntil (exp. dat	e, if any)	structions.):
If a preparer and/or tr	anslator assist	ed you in comple	ting Sec	ction 1,	that person MUST	complet	e the Prepa	rer and/or Tr	anslator Ce	ertification	on Page 3.
If a preparer and/or translator assisted you in completing Section 1, that person MUST complete the <u>Preparer and/or Translator Certification</u> on Page 3. Section 2. Employer Review and Verification: Employers or their authorized representative must complete and sign Section 2 within three business days after the employee's first day of employment, and must physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, documentation from List A OR a combination of documentation from List B and List C. Enter any additional documentation in the Additional Information box; see Instructions.							edure				
		List A		OR	Li	st B		AND		List C	
Document Title 1											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 2 (if any)				Add	litional Informat	ion		•			
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				(Check here if you us	sed an alte	ernative proc	cedure author	ized by DHS	S to examin	e documents.
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted documenta	ition appears to b	e genui	ne and	to relate to the em				First Da (mm/dd/	y of Employ /yyyy):	yment
Last Name, First Name and ⁻	Title of Employe	r or Authorized Re	presenta	ative	Signature of En	nployer or	Authorized	Representativ	ve	Today's Da	ate (mm/dd/yyyy)
Employer's Business or Orga	anization Name		Emp	oloyer's	Business or Organi	ization Ad	dress, City o	or Town, State	e, ZIP Code		

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a

combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity AN	LIST C D Documents that Establish Employment Authorization
 U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa Employment Authorization Document that contains a photograph (Form I-766) For an individual temporarily authorized to work for a specific employer because of his or her status or parole: Foreign passport; and Form I-94 or Form I-94A that has the following:		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address School ID card with a photograph Voter's registration card U.S. Military card or draft record Military dependent's ID card U.S. Coast Guard Merchant Mariner Card Native American tribal document Driver's license issued by a Canadian government authority For persons under age 18 who are unable to present a document listed above: School record or report card 	 A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240) Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal Native American tribal document U.S. Citizen ID Card (Form I-197) Identification Card for Use of Resident Citizen in the United States (Form I-179) Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.
Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		 Clinic, doctor, or hospital record Day-care or nursery school record 	The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C document.
		Acceptable Receipts	
May be prese		l in lieu of a document listed above for a t	emporary period.
	,	For receipt validity dates, see the M-274.	1
 Receipt for a replacement of a lost, stolen, or damaged List A document. Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. 	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.

*Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.



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Employee Data Collection Sheet

Please Complete All Sections

Employee Name (First, Middle, Last as listed on Social Security Card)

Home Address				
Street				
City		State	Zip	
Mailing Address (If Different)				
Street				
City		State	Zip	
Home Phone		Mobile Phone		
Email Address				
Gender 🗆 Male 🗆 Female	Marital Status			
Birthdate				
Credential or License Held			Expiration Date	

Please list the following information for your dependents (Any person listed on your tax return and/or receiving any benefits due to your employment with the Northern California Conference)

Name	Relationship	Date of Birth	Gender	Social Security Number
			_	
and the second				

Employee Signature

Date

The Northern California Conference is subject to certain governmental recordkeeping and reporting requirements for the administration of civil rights laws and regulations. In order to comply with these laws, the Northern California Conference invites employees to voluntarily self-identify their race and ethnicity. Submission of this information is voluntary and refusal to provide it will not subject you to any adverse treatment. The information will be kept confidential and will only be used inaccordance with the provisions of applicable laws, executive orders, and regulations, including those that require the information to be summarized and reported to the federal government for civil rights enforcement. When reported, data will not identify any specific individual.

Are you Hispanic or Latino? 🗆 Yes 🗆 No

If you have answered no to the above question, please indicate your race:

- □ White (Not Hispanic or Latino)
- Black or African American (Not Hispanic or Latino)
- Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino)

Asian (Not Hispanic or Latino)

American Indian or Alaska Native (Not Hispanic or Latino)

W_/ Form Department of the Treasury

Employee's Withholding Certificate

OMB No. 1545-0074

2024

. . .

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer. ¥-.

ir withholdin	a ie eub	iect to i	noviow	hu tha

rity number
e match the ocial security nsure you get
umings, 00-772-1213 a.gov.
vino individual.)

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at www.irs.gov/W4App.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do only one of the following.
Works	(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or
	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the

higher paying job. Otherwise, (b) is more accurate

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

Step 3:	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):		
Claim	Multiply the number of qualifying children under age 17 by \$2,000		
Dependent and Other	Multiply the number of other dependents by \$500		
Credits	Add the amounts above for qualifying children and other dependents. You may add to this the amount of any other credits. Enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period	4(c)	\$
Step 5:	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, cor	rect, a	nd complete.
Sign Here			
	Employee's signature (This form is not valid unless you sign it.) Date	3	
Employers Only		mploye umber	er identification (EIN)
	and Papapuark Poduction Act Nation and page 2		Form W-4 (20)

ct and Paperwork Reduction Act Notice, see page 3.

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

1. Expect to work only part of the year;

2. Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or

3. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at *www.irs.gov/W4App* to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe. Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a.	2a	<u>\$</u>
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) — Deductions Worksheet (Keep for your records.)		, el
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Page 3

Form W-4 (2024)

Married Filing Jointly or Qualifying Surviving Spouse

Higher Paying J	b	Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable Wage & Salary		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000	
\$0 - 9,9	99	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370	
\$10,000 - 19,9	99	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570	
\$20,000 - 29,9	99	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770	
\$30,000 - 39,9	99	850	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040	
\$40,000 - 49,9	99	940	2,140	3,340	3,610	3,810	3,890	3,890	4,240	5,240	6,240	7,240	8,240	
\$50,000 - 59,9	99	1,020	2,220	3,420	3,690	3,890	3,970	4,320	5,320	6,320	7,320	8,320	9,320	
\$60,000 - 69,9	9 9	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320	
\$70,000 - 79,9	99	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320	
\$80,000 - 99,9	9 9	1,020	2,220	3,620	4,890	6,090	7,170	8,170	9,170	10,170	11,170	12,170	13,170	
\$100,000 - 149,9	99	1,870	4,070	6,270	7,540	8,740	9,820	10,820	11,820	12,830	14,030	15,230	16,430	
\$150,000 - 239,9	99	1,960	4,360	6,760	8,230	9,630	10,910	12,110	13,310	14,510	15,710	16,910	18,110	
\$240,000 - 259,9	99	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190	
\$260,000 - 279,9	99	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190	
\$280,000 - 299,9	99	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380	
\$300,000 - 319,9	99	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980	
\$320,000 - 364,9	99	2,040	4,440	6,840	8,310	9,710	11,280	13,280	15,280	17,280	19,280	21,280	23,280	
\$365,000 - 524,9	99	2,720	6,010	9,510	12,080	14,580	16,950	19,250	21,550	23,850	26,150	28,450	30,750	
\$525,000 and ove	er	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590	
					Single o	r Marrie	d Filing S	Separate	ly				-	

Higher Payir	ng Job		Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable Wage & Salary		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 -	9,999	\$240	\$870	\$1,020	\$1,020	\$1,020	\$1,540	\$1,870	\$1,870	\$1,870	\$1,870	\$1,910	\$2,040		
\$10,000 -	19,999	870	1,680	1,830	1,830	2,350	3,350	3,680	3,680	3,680	3,720	3,920	4,050		
\$20,000 -	29,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400		
\$30,000 -	39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600		
\$40,000 -	59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820		
\$60,000 -	79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700		
\$80,000 -	99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810		
\$100,000 - 1	24,999	2,040	4,050	5,400	6,600	7,800	9,000	9,530	9,730	10,180	11,180	12,180	13,120		
\$125,000 - 1	49,999	2,040	4,050	5,400	6,600	7,800	9,000	10,180	11,180	12,180	13,180	14,180	15,310		
\$150,000 - 1	74,999	2,040	4,050	5,400	6,860	8,860	10,860	12,180	13,180	14,230	15,530	16,830	18,060		
\$175,000 - 1	99,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810		
\$200,000 - 2	49,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020		
\$250,000 - 3	99,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500		
\$400,000 - 4	49,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500		
\$450,000 and	d over	3,140	6,450	9,110	11,610	14,110	16,610	18,430	19,930	21,430	22,930	24,430	25,870		

Head of Household

Higher Paying Job Annual Taxable Wage & Salary			Lower Paying Job Annual Taxable Wage & Salary												
		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 -	9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960		
\$10,000 -	19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360		
\$20,000 -	29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100		
\$30,000 -	39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500		
\$40,000 -	59,999	1,020	2,220	2,810	4,010	5,010	6,010	7,070	8,270	9,120	9,320	9,520	9,720		
\$60,000 -	79,999	1,070	3,270	4,810	6,010	7,070	8,270	9,470	10,670	11,520	11,720	11,920	12,120		
\$80,000 -	99,999	1,870	4,070	5,670	7,070	8,270	9,470	10,670	11,870	12,720	12,920	13,120	13,450		
\$100,000 -	124,999	2,020	4,420	6,160	7,560	8,760	9,960	11,160	12,360	13,210	13,880	14,880	15,880		
\$125,000 -	149,999	2,040	4,440	6,180	7,580	8,780	9,980	11,250	13,250	14,900	15,900	16,900	17,900		
\$150,000 -	174,999	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630		
\$175,000 -	199,999	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380		
\$200,000 - 3	249,999	2,720	5,920	8,620	11,120	13,420	15,720	18,020	20,320	22,270	23,570	24,870	26,170		
\$250,000 -	449,999	2,970	6,470	9,310	11,810	14,110	16,410	18,710	21,010	22,960	24,260	25,560	26,860		
\$450,000 ar	nd over	3,140	6,840	9,880	12,580	15,080	17,580	20,080	22,580	24,730	26,230	27,730	29,230		

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Employee's Withholding Allowance Certificate

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information						
First, Middle, Last Name		Social Security Number				
Address		Filing Status				
City State ZIP Code State ZIP Code Head of Household						
 Use Worksheet A for Regular Withholdin 1a. Number of Regular Withholding A 1b. Number of allowances from the E 1c. Total Number of Allowances you Additional amount, if any, you want with OR 	Allowances (Worksheet Estimated Deductions (W are claiming	orksheet B, if applicable.)	able.			
Exemption from Withholding						
3. I claim exemption from withholding for 2 OR	both of the conditions for exemption.	(Check box here) 🗌				
 I certify under penalty of perjury that I are forth under the Service Member Civil Re and the Veterans Benefits and Transition 	elief Act, as amended by	nia withholding. I meet the conditions set the Military Spouses Residency Relief Act	(Check box here) 🗌			
Under the penalties of perjury, I certify that	the number of withholdir	ng allowances claimed on this certificate does	not exceed the			

number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Employee's Signature	Date
Employer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number

Purpose: The *Employee's Withholding Allowance Certificate* (DE 4) is for **California Personal Income Tax (PIT)** withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, *Employee's Withholding Allowance Certificate* (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding **only**. You must file the state form DE 4 to determine the appropriate California PIT withholding.

If you do not provide your employer with a DE 4, the employer must use Single with Zero withholding allowance.

Check Your Withholding: After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

Exemption From Withholding: If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

- 1. You did not owe any federal/state income tax last year, and
- 2. You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating **exempt** must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

Member Service Civil Relief Act: Under this act, as provided by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018, you may be exempt from California income tax withholding on your wages if

- (i) Your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) You are present in California solely to be with your spouse; and
- (iii) You maintain your domicile in another state.

If you claim exemption under this act, check the box on Line 4. You may be required to provide proof of exemption upon request. The <u>California Employer's Guide (DE 44)</u> (edd.ca.gov/pdf_pub_ctr/de44.pdf) provides the income tax withholding tables. This publication may be found by visiting <u>Payroll Taxes - Forms and Publications</u> (edd.ca.gov/Payroll_Taxes/Forms_and_ Publications.htm). To assist you in calculating your tax liability, please visit the <u>Franchise Tax Board (FTB)</u> (ftb.ca.gov).

If you need information on your last California Resident Income Tax Return (FTB Form 540), visit the FTB (ftb.ca.gov).

Notification: The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of <u>Title 22. California Code of Regulations (CCR)</u> (govt. westlaw.com/calregs/Search/Index), the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs. **Penalty:** You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the <u>California Unemployment Insurance Code</u> (leginfo. legislature.ca.gov/faces/codes.xhtml) and section 19176 of the <u>Revenue and Taxation Code</u> (leginfo.legislature.ca.gov/faces/codes.xhtml).

Instructions — 1 — Allowances*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

Two-Earners/Multiple Incomes: When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with one employer.

Do not claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

Married But Not Living With Your Spouse: You may check the "Head of Household" marital status box if you meet all of the following tests:

- (1) Your spouse will not live with you at any time during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

Head of Household: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the entire year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

1

11.

Wor	ksheet A Regular Withholding Allowances	olding Allowances				
(A)	Allowance for yourself enter 1	(A)				
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)				
(C)	Allowance for blindness — yourself — enter 1	(C)				
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)				
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)				
(F)	Total — add lines (A) through (E) above and enter on line 1a of the DE 4	(F)				

Instructions — 2 — (Optional) Additional Withholding Allowances

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim one or more additional withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

Estimated Deductions

Use this worksheet only if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding.

1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540

			••	
2.	Enter \$10,726 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$5,363 if single or married filing separately, dual income married, or married with multiple employers	_	2.	
3.	Subtract line 2 from line 1, enter difference	=	3.	
4.	Enter an estimate of your adjustments to income (alimony payments, IRA deposits)	+	4.	
5.	Add line 4 to line 3, enter sum	=	5.	
6.	Enter an estimate of your nonwage income (dividends, interest income, alimony receipts)	-	6.	
7.	If line 5 is greater than line 6 (if less, see below [go to line 9]); Subtract line 6 from line 5, enter difference	=	7.	
B.	Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number enter this number on line 1b of the DE 4. Complete Worksheet C, if needed, otherwise stop here.		8.	
9.	If line 6 is greater than line 5; Enter amount from line 6 (nonwage income)		9.	
10.	Enter amount from line 5 (deductions)	1	10.	

11. Subtract line 10 from line 9, enter difference. Then, complete Worksheet C.

*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

Worksheet B

Workshee	ıt	С
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Additional Tax Withholding and Estimated Tax

1.	Enter estimate of total wages for tax year 2024.	1.
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.
3.	Add line 1 and line 2. Enter sum.	3.
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.
5.	Enter adjustments to income (line 4 of Worksheet B).	5.
6.	Add line 4 and line 5. Enter sum.	6.
7.	Subtract line 6 from line 3. Enter difference.	7.
8.	Figure your tax liability for the amount on line 7 by using the 2024 tax rate schedules below.	8.
9.	Enter personal exemptions (line F of Worksheet A x \$158.40).	9.
10.	Subtract line 9 from line 8. Enter difference.	10.
11.	Enter any tax credits. (See FTB Form 540).	11.
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.
13.	Calculate the tax withheld and estimated to be withheld during 2024. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2024. Multiply the estimated amount to be withheld by the number of pay	
	periods left in the year. Add the total to the amount already withheld for 2024.	13.
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld.	14.
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.

Note: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

These Tables Are for Calculating Worksheet C and for 2024 Only

Single Persons, Dual Income Married or Married With Multiple Employers

or married what matching Employers				
IF THE TAXABL	E INCOME IS	co	MPUTED TAX	IS
OVER	BUT NOT OVER	OF AMO	UNT OVER	PLUS
\$0	\$10,412	1.100%	\$0	\$0.00
\$10,412	\$24,684	2.200%	\$10,412	\$114.53
\$24,684	\$38,959	4.400%	\$24,684	\$428.51
\$38,959	\$54,081	6.600%	\$38,959	\$1,056.61
\$54,081	\$68,350	8.800%	\$54,081	\$2,054.66
\$68,350	\$349,137	10.230%	\$68,350	\$3,310.33
\$349,137	\$418,961	11.330%	\$349,137	\$32,034.84
\$418,961	\$698,271	12.430%	\$418,961	\$39,945.90
\$698,271	\$1,000,000	13.530%	\$698,271	\$74,664.13
\$1,000,000	and over	14.630%	\$1,000,000	\$115,488.06

Unmarried/Head of Household

IF THE TAXABL	E INCOME IS	со	MPUTED TAX	IS
OVER	BUT NOT OVER	OF AMO	UNT OVER	PLUS
\$0	\$20,839	1.100%	\$0	\$0.00
\$20,839	\$49,371	2.200%	\$20,839	\$229.23
\$49,371	\$63,644	4.400%	\$49,371	\$856,93
\$63,644	\$78,765	6.600%	\$63,644	\$1,484.94
\$78,765	\$93,037	8,800%	\$78,765	\$2,482.93
\$93,037	\$474,824	10.230%	\$93,037	\$3,738.87
\$474,824	\$569,790	11.330%	\$474,824	\$42,795.68
\$569,790	\$949,649	12.430%	\$569,790	\$53,555.33
\$949,649	\$1,000,000	13.530%	\$949,649	\$100,771.80
\$1,000,000	and over	14.630%	\$1,000,000	\$107,584.29

	Married Persons					
IF THE TAXABI	LE INCOME IS	со	MPUTED TAX	IS		
OVER	BUT NOT OVER	OF AMO	UNT OVER	PLUS		
\$0	\$20,824	1.100%	\$0	\$0.00		
\$20,824	\$49,368	2.200%	\$20,824	\$229.06		
\$49,368	\$77,918	4.400%	\$49,368	\$857.03		
\$77,918	\$108,162	6.600%	\$77,918	\$2,113.23		
\$108,162	\$136,700	8.800%	\$108,162	\$4,109.33		
\$136,700	\$698,274	10.230%	\$136,700	\$6,620.67		
\$698,274	\$837,922	11.330%	\$698,274	\$64,069.69		
\$837,922	\$1,000,000	12.430%	\$837,922	\$79,891.81		
\$1,000,000	\$1,396,542	13.530%	\$1,000,000	\$100,038.11		
\$1,396,542	and over	14.630%	\$1,396,542	\$153,690.24		

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit (FTB) (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



Employee Service Record Information

(Retirement Plan Records)

For all employees who work half-time or greater in a position designated as lasting 12 months or more. Please complete all sections.

Full Name	Maiden Name	
Birth date	Gender	-
Email Address	Social Security #	
Place of Birth	Phone Number	
Home Address		

Employment

(Please list only your last denominational employment)

٦	Type of Work	Beginning Date	Ending Date	Service Credit Months/Years	Employing Organization

Please email completed form to: HR@nccsda.com

Human Resources Department 2100 Douglas Blvd. Roseville, CA 95661

Direct Deposit Authorization Agreement

Northern California Conference of Seventh-day Adventists

□ Begin Deposits □ Change or Add Account □ Cancel Deposits Decline Direct Deposits

Name (please print)

Phone

If you cannot atta	If you cannot attach the document please send the correct form or document on another sheet.					
<u>Please Note:</u>						
Only a <u>voided</u>	<u>check</u> or a <u>Start Direct Deposit for</u> can be used to begin your depo					
Handurittan						
Handwritten	forms cannot be processed and	will not be accepted.				
	% of Net Pay to Deposit	or Fixed Amount \$				
. Bank Name						
		or Fixed Amount \$				
2. Bank Name	% of Net Pay to Deposit	or Fixed Amount \$ or Fixed Amount \$				
. Bank Name 2. Bank Name 3. Bank Name 4. Bank Name	 % of Net Pay to Deposit % of Net Pay to Deposit 					

By submitting this form, I authorize the Northern California Conference of Seventh-day Adventists to initiate credits and/or corrections to previous credits to the financial institutions listed. This authorization will remain in effect until I give written notice to the Northern California Conference of Seventh-day Adventists to change or terminate this authorization.

Employee signature

Date

Please return this form to Human Resources at HR@nccsda.com.



Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5663 • FAX (888) 609-3904 • hr@nccsda.com

Employment Application

The Northern California Conference of Seventh-day Adventists (NCC) is an equal opportunity employer which does not discriminate in employment policies and practices on the basis of race, national origin, gender color, age, disability, or any other basis prohibited by law. The employment practices of the church reflect religious preferences in harmony with the United States Constitution and controlling law, and it, therefore, hires only Seventh-day Adventist Church members in good standing.

(Please TYPE or PRINT - Complete all sections)

Name (Last, First, Middle Initial as stated on the SS Card)				ecurity #	E-Mail Add	lress
Address			City		State	Zip Code
Home Phone	Cell	Phone	Work P	hone		
Position(s) appl	ied for:		Departr	nent (If App)	icable)	
Are you seeking						ole
Are you able to	perform the duties of the p	oosition? 🗆 Yes 🗆	No (Reasonable a	ccommodatio	on will be pro	ovided)
Do you have the	legal right to work in the	US? 🗆 Yes 🗆 No	(Proof of work auth	orization red	quired for em	ployment)
	s of age or older? 🗖 Yes					
Have you been p	previously employed by ar	nother Adventist entit	y?□ Yes□ No	If Yes, whe	re?	
Do you have any	relatives employed by th	e NCC? 🗆 Yes 🗆	No If Yes, where?			
Have you ever b	een convicted of a felony o	or misdemeanor, othe	r than a minor traff	ic offense?	Yes 🗆 1	No
If yes, please exp	olain:					
Are you a baptiz	ed member of the Seventh	h-day Adventist Chur	ch? 🗆 Yes 🗆 No)		
Where is your m	nembership?					
Do you hold any	denominational license/c	credential? 🗖 Yes 🛛	□ No If Yes, what	t?		
	Name of Educationa Institution	l School Location	Did You Graduate?		t of Years pleted	List Degree and Major
High School			□ Yes □ No			
Trade or Business School			□ Yes			

□ Yes

□ No

□ Yes

□ No

□ Yes

□ No

Other Skills: If applicable for the position, in which of the following do you have skill/knowledge?

Typing — Words per Minute _____

□ 10-Key

College/ University

Graduate

Education

Work

Other

- □ MS Word
- □ MS Excel
- □ MS PowerPoint
- □ Other Software/Skills _

- □ MS Outlook
- □ FileMaker Pro
- Adobe InDesign
- Adobe Photoshop
- Adobe Acrobat Pro

Please list all employment for the past 10 years, beginning with the most recent. Attach additional sheet if needed.

Employer Name:		Job Title:
		🗖 Full-Time 🗖 Part-Time
Address:		Duties:
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	

Employer Name:		Job Title:	
Address:		Duties:	
Phone:	Supervisor's Name:	Skills:	
Dates Employed From To	Base Salary or Wage: Start End	Reason(s) for leaving:	

Employer Name:		Job Title:	
		🔲 Full-Time 🗖 Part-Time	
Address:		Duties:	
Phone:	Supervisor's Name:	Skills:	
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:	
From To	Start End		

Additional Information: List any other experience/skills that you believe contribute to your qualifications:

References: List below four persons, other than relatives, who can provide character and employment references:

Name	Position	Address	Phone
	·		

I hereby certify that this application was completed by me and that all entries on it and information in it are true and complete to the best of my knowledge. I understand that false or misleading information given in this application, in my interview(s), or oth erwise in the application process will void this application or subject me to discharge at any time. I expressly acknowledge and un derstand that in the absence of a written contract to the contrary, my status, if I am hired, will be that of an employee at will having no contractual right, express or implied, to remain in the NCC's employ.

I also expressly acknowledge and understand that, as a not-for-profit religious organization, the NCC is exempt from state unemployment insurance, state disability insurance, and paid family leave. Therefore, its employees are not eligible to receive benefits for any of these programs.

I authorize the employing organization and its agents to confirm information supplied on this application and résumé and to conduct a background check to investigate my suitability for employment and authorize my prior employers to disclose to NCC information contained in my personnel file. This investigation may include information on my character, general reputation, personal characteristics and mode of living. By initialing below I expressly waive the right to receive a copy of any public record obtained in the course of the background investigation. Further, I release all parties from all claims, damages and liability that may result from furnishing information about me to NCC and using that information in considering my employment application.

Please initial here indicating that you have read and agree to the above._____

Signature of Applicant

Date