

Northern California Conference of Seventh-day Adventists P.O. Box 619015, Roseville, CA 95661• www.nccsda.com/humanresources Phone (916) 886-5663• FAX (888) 609-3904• hr@nccsda.com

## **NEW CHURCH EMPLOYEE CHECKLIST**

For all Church Employees except Conference Pastors and Student Employees

Employee Name:	Date:
Place of Employment:	
	ch form or step and submit the forms and proof of completion to the neck the "Who" in each section below to see which forms or steps are
	red and employment clearance received before the employee begins rwork may be expedited by e-mailing or faxing completed forms to Pinccsda.com or (888) 609-3904.
Keep a copy of all forms for your records Resources.	until you receive an Employment Clearance Form from Human
·	strator or other authorized employee for all new employees. ed by administrator (e.g. pastor, treasurer, elder).
that the employee's name on the can only be issued using the name refer the employee immediately the receipt for the issuance of a n	ee's Social Security Card is required for payroll processing. Please note W-4 form must match the name on the card and that payroll checks e printed on the card. In the event of a lost card or name change, to the nearest Social Security office for a replacement card. A copy of sew card is acceptable in place of a copy of the card. Once the ease provide a copy for our records.
Procedure: Employee completes of Section 2 is completed and signed ID documentation (not a fax or collist A, or one item EACH from lists B	signs and dates with documentation provided by employees, then signs and dates and signs and dates Section 1 and presents his/her ID for verification. If d by the school employee on-site who witnesses the new employee's popy) chosen from the lists on the back of the I-9 form (One item from 8 and C). If the employee is not a U.S. citizen or permanent resident, the employee's visa and work authorization so we can verify and help
NEW EMPLOYEE DATA COLLECTION Who: All employees. Procedure: Completed and signe	



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W-4 FORM Who: All employees. Procedure for W-4: Verify that items 1, 2, 3 and 4 are complete and that either items 5 and 6 or 7 are completed, NOT BOTH. Also verify that the employee has signed and dated the form.
DE-4 FORM Who: All employees Procedure for DE-4: Verify that personnel information is completed along with signature and date. If exempt, follow the steps for appropriate notation.
SERVICE RECORD FORM Who: ONLY employees who are age 20 or older and who regularly work half-time or more at one or more NCC location when the position is expected to last 12 months or more.  Procedure: Completed by employee (Note: the employee need only list the last denominational employment under the Employment section.)
DIRECT DEPOSIT AUTHORIZATION FORM  Who: All employees who desire direct deposit for their payroll.  Procedure: Employee completes and signs the form and attaches a voided check.
APPLICATION FOR EMPLOYMENT Who: All employees. Procedure: Completed and signed by applicant during selection process.

If you have any questions or need additional assistance in completing any of the above forms or steps, please contact the Human Resources Department by phone at (916) 886-5698 or e-mail to hr@nccsda.com.



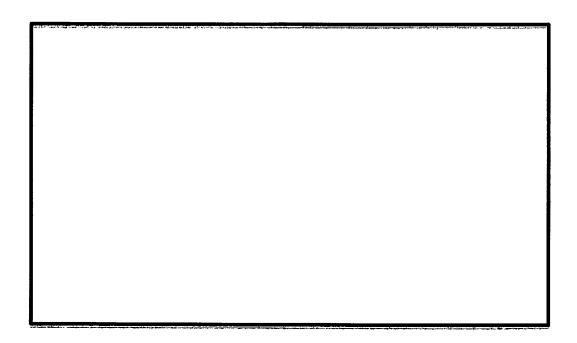
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> NEW HIRE or REHIRE Personnel Action Request Form

	OFFICE	USE ONLY
EIN:	PIN	N:
Qualifies for:	☐ Medical ☐ Retirement	☐Basic Life ☐LTD ☐ Supp. Life/AD&D
% Time:	_W/C Rate Code:	P/T entered by:
TB:	Livescan:	_ Clearance Sent:

1.	Employee Name (First Name, Middle Initial, Last Name) (as stated on the Social Security Card
2.	Social Security Number
3.	☐ New Employee OR ☐ Rehire Employee OR ☐ New Position
4.	Regular Employment Status - Please refer to the "Wage Scale and Employee Cost Estimation" booklet for costs associated with benefit eligibilities.    Full-time Regular (38 or more hours per week, eligible for all benefits)   Half-time Plus Regular (30-37 hours per week, eligible for half-time and medical benefits)   Half-time Plus Regular (19-27 hours per week, eligible for half-time benefits)   Half-time Minus Regular (up to 18 hours per week, eligible for California Sick Leave Law benefit) OR Temporary Employment Status - Less than 12 months, ending date is required, may be eligible for California Sick Leave Law and/or Affordable Care Act (ACA) benefits.   Full-time Temporary (38 hours per week, Affordable Care Act and California Sick Leave Law benefits)   Half-time Plus Temporary (30-37 hours per week, Affordable Care Act and California Sick Leave Law benefits)   Half-time Plus Temporary (19-27 hours per week, California Sick Leave Law benefit)   Half-time Minus Temporary (up to 18 hours per week, may be eligible for California Sick Leave Law benefit)   Student: Clerical   Student: Non-Clerical   Seasonal   Substitute   Occasional   Special Assignment
5.	Employment Start Date Temporary Employment Ending Date
6.	Job Description Title Place of work
7.	Date voted by local church/school board
8.	Hours this employee has been scheduled to work per week
9.	Hourly \$ OR Monthly \$ Indicate: ERI Area Job Code Step
10.	Additional Comments (optional)
11.	Is this employee a replacement?   Yes  No (If no, please skip to Item 12)  If yes, please state name of previous employee  Have you submitted a Personnel Action Request Form for this previous employee?  Yes  No (If no, please submit a Change Personnel Action Request Form showing termination status)
	Before signing, please make sure that all information on this form is complete to avoid processing delays. Your authorized local employer's signature commits the represented entity to a binding agreement.
12.	Authorized Local Employer's Signature Date
13.	Print Local Employer's Name Employer's Title
	Name of Church/School Represented

Please make a copy of the new employee's Social Security Card.





## **Employment Eligibility Verification**

## Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

▶ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information that the first day of employment, but no			ust complete an	d sign S	ection 1 c	f Form I-9 no later	
Last Name (Family Name)	First Name (Given N	lame)	Middle Initial	Other I	er Last Names Used (if any)		
Address (Street Number and Name)	Apt. Number	er City or Town			State	ZIP Code	
Date of Birth (mm/dd/yyyy)  U.S. Social Se	ecurity Number Em	nployee's E-mail Add	dress	E	mployee's	Telephone Number	
I am aware that federal law provides for connection with the completion of this I attest, under penalty of perjury, that	s form.			or use o	f false do	ocuments in	
1. A citizen of the United States	- an (check one of						
2. A noncitizen national of the United Stat	es (See instructions)						
3. A lawful permanent resident (Alien R	egistration Number/US	CIS Number):					
4. An alien authorized to work until (exp Some aliens may write "N/A" in the exp							
Aliens authorized to work must provide only An Alien Registration Number/USCIS Number  1. Alien Registration Number/USCIS Number  OR  2. Form I-94 Admission Number:	er OR Form I-94 Admiss					R Code - Section 1 ot Write In This Space	
OR							
3. Foreign Passport Number:			_				
Country of Issuance:							
Signature of Employee			Today's Date (mm/dd/yyyy)				
Preparer and/or Translator Cert I did not use a preparer or translator.  (Fields below must be completed and sign	A preparer(s) and/or	translator(s) assiste					
attest, under penalty of perjury, that I knowledge the information is true and	have assisted in th						
Signature of Preparer or Translator				Today's I	Date (mm/c	dd/yyyy)	
Last Name (Family Name)		First Nan	ne (Given Name)				
Address (Street Number and Name)		City or Town			State	ZIP Code	

STOP

Employer Completes Next Page

STOP



## **Employment Eligibility Verification Department of Homeland Security**

U.S. Citizenship and Immigration Services

**USCIS** Form I-9

OMB No. 1615-0047 Expires 10/31/2022

## Section 2. Employer or Authorized Representative Review and Verification

mployee Info from Section 1	Last Name (Far	nily Name)		First Name (Give	9)	M.I.	Citize	nship/Immigration Statu	
List A Identity and Employment Auth	OR norization		List Ident		AN	1D		Empl	List C oyment Authorization
ocument Title		Document Title				Docum	ent Titl	е	
suing Authority		Issuing Authorit	ty			Issuing	Autho	rity	
ocument Number		Document Num	nber			Docum	ent Nu	mber	
xpiration Date (if any) (mm/dd/yyy	(y)	Expiration Date	e (if any) (i	mm/dd/yyyy)		Expirat	ion Da	te (if ar	ny) (mm/dd/yyyy)
ocument Title									
suing Authority		Additional In	formatio	n					Code - Sections 2 & 3 lot Write In This Space
ocument Number									
xpiration Date (if any) (mm/dd/yyy	(y)								
ocument Title									
ssuing Authority									
ocument Number									
xpiration Date (if any) (mm/dd/yyy	(y)								
ertification: I attest, under per the above-listed document(s mployee is authorized to work the employee's first day of en	nalty of perjur s) appear to be t in the United	genuine and t States.	ve exami to relate	to the employee	name	d, and	(3) to t	he bes	ove-named employed ot of my knowledge t onptions)
ertification: I attest, under pe ) the above-listed document(s nployee is authorized to work he employee's first day of e	nalty of perjur s) appear to be in the United mployment (n	genuine and t States. nm/dd/yyyy):	to relate	to the employee	name See in	struction	(3) to t	he bes	st of my knowledge t
ertification: I attest, under pe ) the above-listed document(s nployee is authorized to work	nalty of perjures) appear to be to in the United mployment (noted to Representative	genuine and t States. nm/dd/yyyy):	oday's Dat	to the employee	See in	struction	(3) to to	r exer	et of my knowledge t nptions) zed Representative
ertification: I attest, under per the above-listed document(somployee is authorized to work the employee's first day of engrature of Employer or Authorized test Name of Employer or Authorized F	nalty of perjures) appear to be a in the United imployment (needed Representative	genuine and t States. nm/dd/yyyy):  To First Name of Em	oday's Dat	to the employee	See in	struction	ons fo	r exer	et of my knowledge t nptions) zed Representative
ertification: I attest, under per the above-listed document(somployee is authorized to work the employee's first day of earth and the employee's first day of earth and the employer of Authorized first Name of Employer or Authorized First Name of Employer or Authorized First Name of Employer or Organization and the ection 3. Reverification as	enalty of perjures) appear to be a in the United imployment (need Representative appearance) and Address (Streeges).	genuine and t States. nm/dd/yyyy):  To First Name of Em et Number and I	oday's Dat	e (mm/dd/yyyy) Authorized Represen City or Town	See in Title	struction struction Employ	(3) to to to ons for yer or /	r exer Authori usiness	st of my knowledge the state of my knowledge
ertification: I attest, under per the above-listed document(somployee is authorized to work the employee's first day of engrature of Employer or Authorized ast Name of Employer or Authorized Employer's Business or Organization ection 3. Reverification and New Name (if applicable)	enalty of perjures) appear to be a in the United imployment (need Representative appearance) and Address (Streeges).	genuine and t States. nm/dd/yyyy):  To First Name of Em et Number and I	oday's Dat	e (mm/dd/yyyy) Authorized Represen City or Town	Title of tative	struction of Employ Employ authori	(3) to	r exer Authori usiness ate	st of my knowledge the state of my knowledge
ertification: I attest, under per the above-listed document(somployee is authorized to work the employee's first day of engrature of Employer or Authorized ast Name of Employer or Authorized Employer's Business or Organization ection 3. Reverification and New Name (if applicable)	enalty of perjures) appear to be a in the United imployment (red Representative Persentative on Address (Streenand Rehires	genuine and t States. nm/dd/yyyy):  To First Name of Em et Number and I	oday's Dat  nployer or A  Name)	e (mm/dd/yyyy) Authorized Represen City or Town	Title datative	struction of Employ Employ authori	(3) to	r exer Authori usiness ate	at of my knowledge to mptions)  zed Representative  s or Organization Name  ZIP Code
ertification: I attest, under per the above-listed document(somployee is authorized to work the employee's first day of end ignature of Employer or Authorized ast Name of Employer or Authorized Employer's Business or Organization ection 3. Reverification at New Name (if applicable) ast Name (Family Name)	nalty of perjures) appear to be a in the United in the United in the United in Representative on Address (Street and Rehires  First National Street in the United In Street In In Street I	genuine and to States.  nm/dd/yyyy):  To  First Name of Emet Number and In (To be completed ame (Given Name) authorization has	oday's Dat  oployer or A  Name)  eted and	e (mm/dd/yyyy)  Authorized Represen  City or Town  Signed by emplo	Title of tative	struction of Employ Employ author B. Date (m.	yer or / yer's Bu St  zed re of Rehim/dd/yy	r exer Authori usiness ate presere (if ap	at of my knowledge to mptions)  zed Representative  s or Organization Name  ZIP Code  intative.)  inplicable)
ertification: I attest, under per ) the above-listed document(s nployee is authorized to work he employee's first day of en ignature of Employer or Authorized	nalty of perjures) appear to be a in the United in the United in the United in Representative on Address (Street and Rehires  First National Street in the United In Street In In Street I	genuine and to States.  nm/dd/yyyy):  To  First Name of Emet Number and In (To be completed ame (Given Name) authorization has	oday's Datanployer or Annales	e (mm/dd/yyyy)  Authorized Represen  City or Town  Signed by emplo	Title of tative	struction of Employ Employ author B. Date (m.	(3) to to to ons for yer or / yer's But state of Rehim/dd/yy	r exer Authori usiness ate preser re (if ap	at of my knowledge to mptions)  zed Representative  s or Organization Name  ZIP Code  intative.)  inplicable)

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	R	LIST B  Documents that Establish  Identity  AN	۱D	LIST C Documents that Establish Employment Authorization		
	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)	1.	Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as	1.	A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT		
3.	Foreign passport that contains a temporary I-551 stamp or temporary		name, date of birth, gender, height, eye color, and address		(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION		
	I-551 printed notation on a machine- readable immigrant visa	2.	ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or	(3) VALID FOR WORK ONLY WIT DHS AUTHORIZATION			
4.	Employment Authorization Document that contains a photograph (Form I-766)		information such as name, date of birth, gender, height, eye color, and address	2.	Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)		
5.	For a nonimmigrant alien authorized	3.	School ID card with a photograph	3.			
	to work for a specific employer	4.	Voter's registration card		certificate issued by a State,		
	because of his or her status:  a. Foreign passport; and		5. U.S. Military card or draft record		county, municipal authority, or territory of the United States		
	b. Form I-94 or Form I-94A that has	6.	Military dependent's ID card		bearing an official seal		
	the following: (1) The same name as the passport;	7.	U.S. Coast Guard Merchant Mariner Card	4.	Native American tribal document  U.S. Citizen ID Card (Form I-197)		
	and	8.	Native American tribal document		Identification Card for Use of		
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has	9.	Driver's license issued by a Canadian government authority	0.	Resident Citizen in the United States (Form I-179)		
	not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		or persons under age 18 who are unable to present a document listed above:	7.	Employment authorization document issued by the Department of Homeland Security		
6.	Passport from the Federated States of Micronesia (FSM) or the Republic	10	. School record or report card				
	of the Marshall Islands (RMI) with	11					
	Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		. Day-care or nursery school record				

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

## **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T		Give Fo		<u> </u>		
Internal Revenue Se			ng is subject to review by the IF	łs.	1 1 2	<del></del>
Step 1:	(a) ⊦	irst name and middle initial	Last name		(b) S	ocial security number
Enter						
Personal	Addre	SS				your name match the on your social security
Information	0.1	1710			card?	If not, to ensure you get
	City c	r town, state, and ZIP code				for your earnings, ot SSA at 800-772-1213
					or go t	to www.ssa.gov.
	(c)	Single or Married filing separately				
		Married filing jointly or Qualifying surviving s	spouse			
-		Head of household (Check only if you're unmar	rried and pay more than half the costs	of keeping up a home for yo	ourself ar	nd a qualifying individual.)
		4 ONLY if they apply to you; otherwis m withholding, other details, and privac		2 for more information	n on e	ach step, who can
Step 2:		Complete this step if you (1) hold mor				
Multiple Job	S	also works. The correct amount of with	innolaing depends on income	e earned from all of tr	iese jo	DS.
or Spouse		Do <b>only one</b> of the following.				
Works		(a) Reserved for future use.				
		(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below;	or	
		(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa			
		TIP: If you have self-employment inco	ome, see page 2.			
		<b>4(b) on Form W-4 for only ONE of the</b> you complete Steps 3–4(b) on the Form			s. (You	ur withholding will
Step 3:		If your total income will be \$200,000 or	or less (\$400,000 or less if ma	arried filing jointly):		
Claim Dependent		Multiply the number of qualifying of	children under age 17 by \$2,0	00 \$	-	
and Other		Multiply the number of other depe	endents by \$500	. \$	-	
Credits		Add the amounts above for qualifying this the amount of any other credits.		ents. You may add to		\$
Step 4		(a) Other income (not from jobs).	If you want tax withheld f	or other income you	ı	
(optional):		expect this year that won't have w	<u> </u>			
Other		This may include interest, dividend	ds, and retirement income .		4(a)	) \$
Adjustments	3	(h) Deductions If you expect to along	a deductions other than the of	andard daduation on	.	
•		(b) Deductions. If you expect to claim want to reduce your withholding, t				
		the result here	doc the beddenons workshee	t on page o and onto	4(b)	) s
		(c) Extra withholding. Enter any addi	tional tax you want withheld e	each <b>pay period</b>	4(c)	)  \$
Step 5: Sign Here	Unde	r penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, c	orrect, a	and complete.
	Em	ployee's signature (This form is not va	alid unless you sign it.)	Da	ite	
Employers Only	Emp	oyer's name and address		First date of employment	Employ numbe	ver identification r (EIN)

Form W-4 (2023)

## **General Instructions**

Section references are to the Internal Revenue Code.

## **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

## **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

**Your privacy.** If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

## **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2023)

## Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	<b>2</b> a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$27,700 if you're married filing jointly or a qualifying surviving spouse • \$20,800 if you're head of household • \$13,850 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2023) Page **4** 

- (2020)		ı	Married	Filing Jo	intly or C	Qualifying	g Survivi	ng Spou	se			1 age -
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage &	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$850	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870
\$10,000 - 19,999	0	930	1,850	2,000	2,200	2,220	2,220	2,220	2,220	2,220	3,200	4,070
\$20,000 - 29,999	850	1,850	2,920	3,120	3,320	3,340	3,340	3,340	3,340	4,320	5,320	6,190
\$30,000 - 39,999	850	2,000	3,120	3,320	3,520	3,540	3,540	3,540	4,520	5,520	6,520	7,390
\$40,000 - 49,999	1,000	2,200	3,320	3,520	3,720	3,740	3,740	4,720	5,720	6,720	7,720	8,590
\$50,000 - 59,999	1,020	2,220	3,340	3,540	3,740	3,760	4,750	5,750	6,750	7,750	8,750	9,610
\$60,000 - 69,999	1,020	2,220	3,340	3,540	3,740	4,750	5,750	6,750	7,750	8,750	9,750	10,610
\$70,000 - 79,999	1,020	2,220	3,340	3,540	4,720	5,750	6,750	7,750	8,750	9,750	10,750	11,610
\$80,000 - 99,999	1,020	2,220	4,170	5,370	6,570	7,600	8,600	9,600	10,600	11,600	12,600	13,460
\$100,000 - 149,999	1,870	4,070	6,190	7,390	8,590	9,610	10,610	11,660	12,860	14,060	15,260	16,330
\$150,000 - 239,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$240,000 - 259,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$260,000 - 279,999 \$280,000 - 299,999	2,040 2,040	4,440 4,440	6,760 6,760	8,160 8,160	9,560 9,560	10,780 10,780	11,980 11,980	13,180 13,180	14,380 14,380	15,580 15,870	16,780 17,870	18,140 19,740
\$300,000 - 319,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	15,470	17,470	19,470	21,340
\$320,000 - 364,999	2,040	4,440	6,760	8,550	10,750	12,770	14,770	16,770	18,770	20,770	22,770	24,640
\$365,000 - 524,999	2,970	6,470	9,890	12,390	14,890	17,220	19,520	21,820	24,120	26,420	28,720	30,880
\$525,000 and over	3,140	6,840	10,460	13,160	15,860	18,390	20,890	23,390	25,890	28,390	30,890	33,250
4,	-,	, ,,,,,,				d Filing S				1 ==,===	1 22,222	1,
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$310	\$890	\$1,020	\$1,020	\$1,020	\$1,860	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040
\$10,000 - 19,999	890	1,630	1,750	1,750	2,600	3,600	3,600	3,600	3,600	3,760	3,960	3,970
\$20,000 - 29,999	1,020	1,750	1,880	2,720	3,720	4,720	4,730	4,730	4,890	5,090	5,290	5,300
\$30,000 - 39,999	1,020	1,750	2,720	3,720	4,720	5,720	5,730	5,890	6,090	6,290	6,490	6,500
\$40,000 - 59,999	1,710	3,450	4,570	5,570	6,570	7,700	7,910	8,110	8,310	8,510	8,710	8,720
\$60,000 - 79,999	1,870	3,600	4,730	5,860	7,060	8,260	8,460	8,660	8,860	9,060	9,260	9,280
\$80,000 - 99,999	1,870	3,730	5,060	6,260	7,460	8,660	8,860	9,060	9,260	9,460	10,430	11,240
\$100,000 - 124,999 \$125,000 - 149,999	2,040 2,040	3,970 3,970	5,300 5,300	6,500 6,500	7,700 7,700	8,900 9,610	9,110	9,610 11,610	10,610 12,610	11,610 13,610	12,610 14,900	13,430 16,020
\$150,000 - 174,999	2,040	3,970	5,610	7,610	9,610	11,610	12,610	13,750	15,050	16,350	17,650	18,770
\$175,000 - 174,939 \$175,000 - 199,999	2,720	5,450	7,580	9,580	11,580	13,870	15,180	16,480	17,780	19,080	20,380	21,490
\$200,000 - 249,999	2,900	5,930	8,360	10,660	12,960	15,260	16,570	17,870	19,170	20,470	21,770	22,880
\$250,000 - 399,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$400,000 - 449,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$450,000 and over	3,140	6,380	9,010	11,510	14,010	16,510	18,010	19,510	21,010	22,510	24,010	25,330
					Head of	Househo	old					
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	1			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$620	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,650	\$1,870	\$1,870	\$1,890	\$2,040
\$10,000 - 19,999	620	1,630	2,060	2,220	2,220	2,220	2,850	3,850	4,070	4,090	4,290	4,440
\$20,000 - 29,999	860	2,060	2,490	2,650	2,650	3,280	4,280	5,280	5,520	5,720	5,920	6,070
\$30,000 - 39,999	1,020	2,220	2,650	2,810	3,440	4,440	5,440	6,460	6,880	7,080	7,280	7,430
\$40,000 - 59,999	1,020	2,220	3,130	4,290	5,290	6,290	7,480	8,680	9,100	9,300	9,500	9,650
\$60,000 - 79,999	1,500	3,700	5,130	6,290	7,480	8,680	9,880	11,080	11,500	11,700	11,900	12,050
\$80,000 - 99,999	1,870	4,070	5,690	7,050	8,250	9,450	10,650	11,850	12,260	12,460	12,870	13,820
\$100,000 - 124,999	2,040	4,440	6,070	7,430	8,630	9,830	11,030	12,230	13,190	14,190	15,190	16,150
\$125,000 - 149,999 \$150,000 - 174,999	2,040	4,440 4,440	6,070 6,070	7,430 7,980	8,630 9,980	9,980	11,980 13,980	13,980 15,980	15,190 17,420	16,190 18,720	17,270	18,530 21,280
\$175,000 - 174,999 \$175,000 - 199,999	2,040	5,390	7,820	9,980	11,980	14,060	16,360	18,660	20,170	21,470	20,020 22,770	21,280
\$200,000 - 249,999	2,190	6,190	8,920	11,380	13,680	15,980	18,280	20,580	22,090	23,390	24,690	25,950
\$250,000 - 449,999	2,720	6,470	9,200	11,660	13,960	16,260	18,560	20,860	22,380	23,680	24,090	26,230
\$450,000 = 443,939 \$450,000 and over	3,140	6,840	9,770	12,430	14,930	17,430	19,930	22,430	24,150	25,650	27,150	28,600
+ 100,000 and 0vol	3,170	0,040	5,770	12,700	1 ,000	.,,,,,			_ ==,100			



## **Employee's Withholding Allowance Certificate**

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information							
First, Middle, Last Name			Social Security Number				
Address			Filing Status				
City	State	ZIP Code	Single or Married (with two or more incomes) Married (one income) Head of Household				

- 1. Use Worksheet A for Regular Withholding allowances. Use other worksheets on the following pages as applicable.
  - 1a. Number of Regular Withholding Allowances (Worksheet A)
  - 1b. Number of allowances from the Estimated Deductions (Worksheet B, if applicable.)
  - 1c. Total Number of Allowances you are claiming
- 2. Additional amount, if any, you want withheld each pay period (if employer agrees), **(Worksheet C)** OR

## **Exemption from Withholding**

- 3. I claim exemption from withholding for 2023, and I certify I meet both of the conditions for exemption. (Check box here)
- 4. I certify under penalty of perjury that I am **not subject** to California withholding. I meet the conditions set forth under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018.

(Check box here)

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Employee's Signature	Date	

Employer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number

**Purpose:** This certificate, DE 4, is for **California Personal Income Tax (PIT)** withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, Employee's Withholding Allowance Certificate (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding **only**. You must file the state form Employee's Withholding Allowance Certificate (DE 4) to determine the appropriate California PIT withholding.

If you do not provide your employer with a withholding certificate, the employer must use Single with Zero withholding allowance.

**Check Your Withholding:** After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

**Exemption From Withholding:** If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

- 1. You did not owe any federal/state income tax last year, and
- 2. You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating **exempt** must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

**Member Service Civil Relief Act:** Under this act, as provided by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act of 2018, you may be exempt from California income tax withholding on your wages if

- Your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) You are present in California solely to be with your spouse; and
- (iii) You maintain your domicile in another state.

If you claim exemption under **this** act, **check the box on Line 4**. You may be required to provide proof of exemption upon request.

The <u>California Employer's Guide</u> (DE 44) (edd.ca.gov/pdf\_pub\_ctr/de44.pdf) provides the income tax withholding tables. This publication may be found by visiting <u>Payroll Taxes - Forms and Publications</u> (edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications.htm). To assist you in calculating your tax liability, please visit the <u>Franchise Tax Board (FTB)</u> (ftb.ca.gov).

If you need information on your last California Resident Income Tax Return (FTB Form 540), visit the FTB (ftb.ca.gov).

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**Notification**: The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of Title 22, California Code of Regulations (CCR) (govt.westlaw.com/calregs/Search/Index), the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs.

**Penalty**: You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the California Unemployment Insurance Code (leginfo.legislature. ca.gov/faces/codes.xhtml) and section 19176 of the Revenue and Taxation Code (leginfo.legislature.ca.gov/faces/codes).xhtml).

#### Worksheets

#### Instructions — 1 — Allowances\*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

**Two-Earners/Multiple Incomes:** When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with **one** employer.

Do **not** claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

Married But Not Living With Your Spouse: You may check the "Head of Household" marital status box if you meet all of the following tests:

- (1) Your spouse will not live with you at any time during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

**Head of Household:** To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the **entire** year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

Wo	rksheet A Regular Withholding Allowances	
(A)	Allowance for yourself — enter 1	(A)
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)
(C)	Allowance for blindness — yourself — enter 1	(C)
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)
(F)	Total — add lines (A) through (E) above and enter on line 1a of the DE 4	(F)

#### Instructions — 2 — (Optional) Additional Withholding Allowances

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim **one or more additional** withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

#### Worksheet B Estimated Deductions

Use this worksheet **only** if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding.

- 1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540 1.
- 2. Enter \$10,404 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$5,202 if single or married filing separately, dual income married, or married with multiple employers —
- 3. Subtract line 2 from line 1, enter difference
- 4. Enter an estimate of your adjustments to income (alimony payments, IRA deposits)
- 5. Add line 4 to line 3, enter sum
- 5. Enter an estimate of your nonwage income (dividends, interest income, alimony receipts)
- 7. If line 5 is greater than line 6 (if less, see below [go to line 9]); Subtract line 6 from line 5, enter difference
- Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number enter this number on line 1b of the DE 4. Complete Worksheet C, if needed, otherwise stop here.
- 9. If line 6 is greater than line 5;
  - Enter amount from line 6 (nonwage income)

10. Enter amount from line 5 (deductions)

10.

= 7.

8.

9.

3.

11. Subtract line 10 from line 9, enter difference. Then, complete Worksheet C.

11.

<sup>\*</sup>Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

1.	Enter estimate of total wages for tax year 2023.	1.
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.
3.	Add line 1 and line 2. Enter sum.	3.
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.
5.	Enter adjustments to income (line 4 of Worksheet B).	5.
6.	Add line 4 and line 5. Enter sum.	6.
7.	Subtract line 6 from line 3. Enter difference.	7.
8.	Figure your tax liability for the amount on line 7 by using the 2023 tax rate schedules below.	8.
9.	Enter personal exemptions (line F of Worksheet A x \$154.00).	9.
10.	Subtract line 9 from line 8. Enter difference.	10.
11.	Enter any tax credits. (See FTB Form 540).	11.
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.
13.	Calculate the tax withheld and estimated to be withheld during 2023. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2023. Multiply the estimated amount to be withheld by the number of pay	
	periods left in the year. Add the total to the amount already withheld for 2023.	13.
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld.	14.
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.

**Note:** Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

These Tables Are for Calculating Worksheet C and for 2023 Only

#### Single Persons, Dual Income Married or Married With Multiple Employers

			<u> </u>	
IF THE TAXABLE INCOME IS		CC	OMPUTED TAX	IS
OVER	BUT NOT	OF AMOUNT OVER		PLUS
	OVER			
\$0	\$10,099	1.100%	\$0	\$0.00
\$10,099	\$23,942	2.200%	\$10,099	\$111.09
\$23,942	\$37,788	4.400%	\$23,942	\$415.64
\$37,788	\$52,455	6.600%	\$37,788	\$1,024.86
\$52,455	\$66,295	8.800%	\$52,455	\$1,992.88
\$66,295	\$338,639	10.230%	\$66,295	\$3,210.80
\$338,639	\$406,364	11.330%	\$338,639	\$31,071.59
\$406,364	\$677,275	12.430%	\$406,364	\$38,744.83
\$677,275	\$1,000,000	13.530%	\$677,275	\$72,419.07
\$1,000,000	and over	14.630%	\$1,000,000	\$117,556.49

#### **Unmarried Head of Household**

IF THE TAXABLE INCOME IS		CC	OMPUTED TAX	IS
OVER	BUT NOT	OF AMOUNT OVER		PLUS
	OVER			
\$0	\$20,212	1.100%	\$0	\$0.00
\$20,212	\$47,887	2.200%	\$20,212	\$222.33
\$47,887	\$61,730	4.400%	\$47,887	\$831.18
\$61,730	\$76,397	6.600%	\$61,730	\$1,440.27
\$76,397	\$90,240	8.800%	\$76,397	\$2,408.29
\$90,240	\$460,547	10.230%	\$90,240	\$3,626.47
\$460,547	\$552,658	11.330%	\$460,547	\$41,508.88
\$552,658	\$921,095	12.430%	\$552,658	\$51,945.06
\$921,095	\$1,000,000	13.530%	\$921,095	\$97,741.78
\$1,000,000	and over	14.630%	\$1,000,000	\$108,417.63

#### **Married Persons**

IF THE TAXABLE INCOME IS		CO	MPUTED TAX	IS
OVER	BUT NOT	OF AMO	UNT OVER	PLUS
	OVER			
\$0	\$20,198	1.100%	\$0	\$0.00
\$20,198	\$47,884	2.200%	\$20,198	\$222.18
\$47,884	\$75,576	4.400%	\$47,884	\$831.27
\$75,576	\$104,910	6.600%	\$75,576	\$2,049.72
\$104,910	\$132,590	8.800%	\$104,910	\$3,985.76
\$132,590	\$677,278	10.230%	\$132,590	\$6,421.60
\$677,278	\$812,728	11.330%	\$677,278	\$62,143.18
\$812,728	\$1,000,000	12.430%	\$812,728	\$77,489.67
\$1,000,000	\$1,354,550	13.530%	\$1,000,000	\$100,767.58
\$1,354,550	and over	14.630%	\$1,354,550	\$148,738.20

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit (FTB) (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



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## **Employee Data Collection Sheet**

Please Complete All Sections

Home Address				
Street				
City	State	Zip		
Mailing Address (If Different)			-307.	
Street				
City		State	Zip	
Home Phone		Mobile Phone		
Email Address				
Gender □ Male □ Female	Marital Status			
Birthdate	Social Security N	Number		
Credential or License Held			Expiration	Date
Name	Relationship	Date of Birth	Gender	Social Security Numbe
Employee Signature				Date
The Northern California Conference is a administration of civil rights laws and r	egulations. In order to c heir race and ethnicity. S	omply with these laws, Submission of this infor will be kept confidentia	the Northern Ca mation is volun al and will only b	



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# Employee Service Record Information (Retirement Plan Records)

For all employees who work half-time or greater in a position designated as lasting 12 months or more. Please complete all sections.

Full Na	me			Soc	ial Secu	urity#		
Birth D	ate			Dat	e of Or	dination		
Place o	of Birth			Dat	e of Ma	arriage		
Citizen	ship							
Spouse	e's Name			Spo	use Oc	cupation		
Spouse	Soc Sec #			Spo	use's B	irth Date		
Militar	y Service: Be	gin	En	d		Branch		
Date E	ntered Denomina	tional Service						
			Edu	cational R	ecord	ı		
Le	evel of Education	Degr	ee/Diplom	a Held		tion Granting ee/Diploma	Year Degree/ Di Received	ploma
Second	lary							
Postse	condary (College)							
Postgra	aduate (Masters)							
Doctor	al							
Other								
		34 <del>-</del> 1						
		(Please		<b>mployme</b> ır <u>last</u> denomi		l employment)		
Years	Position or Type of Work	Beginning Date	Ending Date	Service Cre		Employing Organ	ization	

## **Direct Deposit Authorization Agreement**

Northern California Conference of Seventh-day Adventists

☐ Begin Deposits	☐ Change or Add Account	☐ Cancel Deposits	☐ Decline Direct Deposits
Name (please print) Phone			
	Attach doc	ument here	
If you cannot	ot attach the document please send	the correct form or docum	ent on another sheet.
	Please	e Note:	
	led check or a <u>Start Direct</u> can be used to be tten forms cannot be pr	gin your deposits.	
1. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$
2. Bank Name			or Fixed Amount \$
3. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$
4. Bank Name	% of Net Pay	to Deposit	or Fixed Amount \$
you will receive	take 1-2 pay cycles for your nee e your pay as a paper check mai also applies if you are changing	iled to the mailing addre	
	slips will be emailed to the email a ase contact the Payroll department		you. If you need help accessing your (916) 886-5600 ext. 229.
initiate credits and/or	I give written notice to the Nort	to the financial institutio	of Seventh-day Adventists to ons listed. This authorization will nee of Seventh-day Adventists to
Employee signature		Date	

Please return this form to Human Resources at HR@nccsda.com.



□ Other Software/Skills \_\_\_\_

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## **Employment Application**

The Northern California Conference of Seventh-day Adventists (NCC) is an equal opportunity employer which does not discriminate in employment policies and practices on the basis of race, national origin, gender color, age, disability, or any other basis prohibited by law. The employment practices of the church reflect religious preferences in harmony with the United States Constitution and controlling law, and it, therefore, hires only Seventh-day Adventist Church members in good standing.

(Please TYPE or PRINT - Complete all sections) Name (Last, First, Middle Initial as stated on the SS Card) Social Security # E-Mail Address Address State Zip Code Home Phone Cell Phone Work Phone Position(s) applied for: Department (If Applicable) ☐ Full-time Are you seeking/Available for: □ Part-time ☐ Temporary Date Available \_\_\_\_ Are you able to perform the duties of the position?  $\square$  Yes  $\square$  No (Reasonable accommodation will be provided) Do you have the legal right to work in the US? 

Yes 

No (Proof of work authorization required for employment) Are you 18 years of age or older? □ Yes □ No Have you been previously employed by the NCC? □ Yes □ No Have you been previously employed by another Adventist entity? ☐ Yes ☐ No If Yes, where? Do you have any relatives employed by the NCC? 

Yes 

No If Yes, where? Have you ever been convicted of a felony or misdemeanor, other than a minor traffic offense? 🔲 Yes 🗅 No If yes, please explain: Are you a baptized member of the Seventh-day Adventist Church? ☐ Yes ☐ No Where is your membership? \_\_ Do you hold any denominational license/credential? ☐ Yes ☐ No If Yes, what? \_\_\_ Name of Educational School Did You If No, # of Years List Degree and Major Institution Location Graduate? Completed High School Yes No Trade or **Business** Yes School No College/ University Yes No Graduate Yes Work No Other Yes Education Other Skills: If applicable for the position, in which of the following do you have skill/knowledge? □ Typing — Words per Minute \_\_\_ ☐ MS Outlook □ 10-Key ☐ FileMaker Pro □ MS Word ☐ Adobe InDesign □ MS Excel ☐ Adobe Photoshop □ MS PowerPoint ☐ Adobe Acrobat Pro

	for the past 10 years, begin	ning with the most recent. Attach additional sheet if needed.
Employer Name:  Address:  Phone: Supervisor's Name:		Job Title: ☐ Full-Time ☐ Part-Time
		Duties:
		Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
Employer Name:		Job Title:
Address:		☐ Full-Time ☐ Part-Time Duties:
nuuless.		Duties.
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
Employer Name:		Job Title:
Address:		☐ Full-Time ☐ Part-Time Duties:
		Dudes.
Phone:	Supervisor's Name:	Skills:
Dates Employed	Base Salary or Wage:	Reason(s) for leaving:
From To	Start End	
		res, who can provide character and employment references:
Name	Position	Address Phone
est of my knowledge. I ui pplication process will vo bsence of a written contr xpress or implied, to rem	nderstand that false or misle old this application or subject act to the contrary, my statu ain in the NCC's employ.	where me and that all entries on it and information in it are true and complete to the ading information given in this application, in my interview(s), or oth erwise in the to discharge at any time. I expressly acknowledge and un derstand that in s, if I am hired, will be that of an employee at will having no contractual right,
	state disability insurance, a	a not-for-profit religious organization, the NCC is exempt from state nd paid family leave. Therefore, its employees are not eligible to receive benefi
authorize the employing ackground check to invest ontained in my personner and mode of living. By init ackground investigation.	organization and its agents of stigate my suitability for emp of file. This investigation may ialing below I expressly waiv Further, I release all parties g that information in conside	to confirm information supplied on this application and résumé and to conduct oloyment and authorize my prior employers to disclose to NCC information include information on my character, general reputation, personal characteriste the right to receive a copy of any public record obtained in the course of the from all claims, damages and liability that may result from furnishing informating my employment application.
icase inicial nere incicati	ng that you have read and ag	gree to the above
gnature of Applicant		Date